

SPECIFICATION

Level 2 Diploma in Retail Skills (QCF)

Qualification summary

QCF level 2

Qualification credit value 37 credits

Minimum credits at/above

level

32 credits

Assessment requirements Portfolio of Evidence

Aims and objectives of the qualification

This qualification is a competence-based qualification which requires Learners to demonstrate the skills and knowledge required when working in the retail industry, and is ideal for those working in their first retail role, or those who wish to progress in their retail career.

This qualification forms part of the Intermediate Apprenticeship in Retail.

There are no formal entry requirements for this qualification.

Entry guidance

This qualification is suitable for those who work within the retail sector. It provides Learners with an opportunity to demonstrate their competence and skills in a wide range of job roles

Progression opportunities

Learners who achieve this qualification could progress into employment or further learning or training.

On completion of this course, Learners could progress to:

- Level 3 Certificate in Retail Knowledge (QCF)
- Level 3 Diploma in Retail Skills (Management) (QCF)
- Level 3 Diploma in Retail Skills (Visual Merchandising) (QCF)
 - Level 3 Diploma in Retail Skills (Sales Professional) (QCF)
 - Level 3 NVQ Certificate in Management (QCF)

Qualification structure

To achieve the Level 2 Diploma in Retail Skills (QCF), Learners must gain a minimum of 37 credits.

8 credits must be achieved from the mandatory group.

A minimum of 14 credits must be achieved from Group B.

The remaining credits can be from Groups B or C with a maximum of 15 credits from Group C. Within Group C, Learners may achieve a maximum of 5 credits from Group C1 and a maximum of 15 credits from Group C2

A minimum of 32 credits must be at Level 2 or above.

The total Guided Learning Hours (GLH) for this qualification is 115 to 255 hours.

Unit Structures

All units are listed below

Mandatory unit

Unit ref	Unit title		Credit value	GLH
T/503/5735	Work effectively in a retail team	2	8	37

Optional units group B

Unit ref	Unit title	Level	Credit value	GLH
R/503/5659	Receive goods and materials into storage in a retail environment	2	4	22
J/503/5660	Place goods and materials into storage into a retail environment	2	4	19
L/503/5661	Keep stock on sale at required levels in a retail environment	2	3	16
R/503/5662	Process customer orders for goods in a retail environment	2	3	19
Y/503/5663	Process returned goods in a retail environment	2	3	18
H/503/5665	Assemble products for display in a retail environment	2	2	9
K/503/5666	Hand-process fish in a retail environment	2	6	21

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M/503/5667	Process greengrocery products for sale in a retail environment	2	7	17
T/503/5668	Finish meat products by hand in a retail environment	2	9	29
A/503/5672	Organise own work to meet a dough production schedule a retail environment	2	10	48
J/503/5674	Maintain foods safety while working with food in a retail environment	2	6	13
R/503/5676	Pick products in a retail environment to fulfil customer orders	2	4	19
D/503/5678	Check stock levels and sort out problems with stock levels in a retail environment	2	2	10
H/503/5679	Finish bake-off food products in a retail environment	2	3	15
Y/503/5680	Glaze, coat or decorate bake-off products for sale in a retail environment	2	3	15
M/503/5684	Display stock to promote sales to customers in a retail environment	2	5	26
T/503/5685	Help customers to choose products in a retail environment	2	6	20
A/503/5686	Carry out promotional campaigns in a retail environment	2	4	18
F/503/5687	Deal with customer queries and complaints in a retail environment	2	4	24
J/503/5688	Demonstrate products to customers in a retail environment	2	3	15
L/503/5689	Process payment for purchases in a retail environment	2	4	17
F/503/5690	Process application for credit agreements offered in a retail environment	2	5	25
J/503/5691	Promote loyalty schemes to customers in a retail environment	2	3	11
Y/503/5694	Provide a bra fitting service in a retail environment	2	10	44

D/503/5695	Follow guidelines for planning and preparing visual merchandising displays	2	5	22
H/503/5696	Dress visual merchandising displays to attract customers	2	7	35
K/503/5697	Order and position signage and graphics for visual merchandising displays	2	3	15
M/503/5698	Dismantle and store props and graphics from visual merchandising displays	2	3	15
T/503/5699	Make props and decorate fixtures and panels for visual merchandising displays	2	10	45
D/503/5700	Assemble visual merchandising displays	2	4	20
J/503/5707	Follow point of sale procedures for agerestricted products in a retail environment	2	2	11
L/503/5708	Provide National Lottery products to customers	2	4	25
R/503/5709	Advise customers on the fixing and care of tiles	2	6	35
L/503/5711	Cash up in a retail environment	2	2	9
R/503/5712	Promote a retail store's credit card to customers in a retail environment	2	3	12
Y/503/5713	Provide service to customers in a dressing room in a retail environment	2	3	16
D/503/5714	Promote food or drink by offering samples to customers	2	2	13
H/503/5715	Deliver goods from a retail environment to the customer's delivery address	2	3	17
M/503/5717	Help customers to apply for a retail store's credit card and associated insurance products	2	4	22
T/503/5718	Help customers to choose delicatessen products in a retail environment	2	3	15
A/503/5719	Portion delicatessen products to meet customer requirements in a retail environment	2	2	9

T/503/5721	Demonstrate make-up and skincare products to customers at a beauty counter in a retail environment	2	4	15
A/503/5722	Operate a customer record card system on a beauty counter in a retail environment	2	2	8
Y/503/5727	Protect own and others' health and safety when working in a retail environment	2	5	28
D/503/5728	Reduce security risks in a retail environment	2	5	25
A/503/5736	Prepare newspapers and magazines for return to merchandisers	2	2	10
J/503/5738	Check the accuracy of records of worked by staff in a retail environment	2	4	17
D/601/4551	Select, weigh and measure bakery ingredients	2	3	16
T/601/4555	Hand-divide, mould and shape fermented dough	2	4	21
R/502/0854	Maintain moisture levels for crops or plants	2	2	15
L/502/0853	Provide nutrients to crops or plants	2	2	15
Y/502/1214	Remove unwanted plant growth to maintain development	2	5	38
K/502/1511	Identify and report the presence of pests, diseases and disorders	2	3	23
J/502/0771	Merchandise plants and other relevant products	2	6	45
L/601/0933	Give customers a positive impression of yourself and your organisation	2	5	33
L/504/3744	Enable customers to dispense motor fuel on a forecourt	2	7	43

Optional units group C1

Unit ref	Unit title	Level	Credit value	GLH
D/503/5664	Sort donated goods for resale or recycling in a retail environment	1	3	6
F/503/5673	Maintain food safety while working with food in a retail environment	1	5	11
Y/503/5677	Load orders for despatch from a retail store to customers	1	3	1
L/601/5016	Provide a counter and takeaway service	1	3	30
K/503/5716	Contribute to monitoring and maintaining ease of shopping in a retail sales area	1	2	8

Optional units group C2

Unit ref	Unit title	Level	Credit value	GLH
A/503/5669	Audit stock levels and stock inventories	3	6	28
	in a retail environment			
D/503/5681	Manage staff to receive goods in a retail	3	5	24
	environment			
H/503/5682	Organise and monitor the storage of	3	6	27
	stock in a retail environment			
L/503/5692	Maintain the availability of goods on	3	6	30
	display in a retail environment to			
	promote sales			
R/503/5693	Manage the payment transaction	3	9	43
	process in a retail environment			
H/503/5701	Choose merchandise to feature in	3	6	27
	visual merchandising displays			
K/503/5702	Manage the use of signage and	3	7	31
	graphics in visual merchandising			
	displays			
M/503/5703	Evaluate the effectiveness of visual	3	9	46
	merchandising displays			
A/503/5705	Contribute to improving a retail	3	8	36
	organisation's visual merchandising			
	policy			

M/503/5720	Help customers to choose specialist	3	8	34
	products in a retail environment			
K/503/5733	Produce staffing schedules to help a	3	5	22
	retail team to achieve its targets			
F/503/5737	Monitor and support secure payment	3	3	13
	point use during trading			
H/503/5732	Manage the prevention of wastage and	3	11	50
	loss in a retail environment			
J/503/5710	Help customers to choose alcoholic	3	10	53
	beverages in a retail environment			
L/503/5675	Monitor and help improve food safety in	3	11	50
	a retail environment			
M/503/5734	Monitor and maintain health and safety	3	13	60
	in a retail environment			
T/503/5671	Source required goods and services in	3	10	52
	a retail environment			
T/503/5704	Manage budgets for visual	3	10	46
	merchandising projects			
F/503/5706	Design visual merchandising display	3	10	46
	layouts			
Y/503/5730	Deputise for the leader of a retail team	3	11	55
D/503/5731	Contribute to the continuous	3	10	47
	improvement of retail operations within			
	own area of responsibility			

Title:	T/503/5735 Work effectively in a retail team
Level:	2
Credit value:	8
GLH:	37
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand how to recognise discrimination, bullying and harassment in own workplace	 1.1 Explain how legislation and own employer define discrimination, bullying and harassment 1.2 Explain own employer's procedures for dealing with discrimination, bullying and harassment
2. Be able to work effectively in a retail team	 2.1 Ask for help and information from colleagues when needed 2.2 Respond to colleagues' requests for help and information: when own workload allows within the limits of own responsibility in ways that attempt to maintain working relationships 2.3 Offer help to colleagues when own workload allows and within the limits of own responsibility 2.4 Explain how to resolve difficulties with colleagues in a polite and constructive way 2.5 Identify the people who can provide advice if problems in working with colleagues cannot be resolved without help 2.6 Follow organisational procedures for safeguarding own and others' health and safety while at work

Be able to improve own work performance in a retail team	 3.1 Explain the importance of being an effective learner at work 3.2 Identify training needs to improve own work performance 3.3 Agree own training programme, including action points and deadlines 3.4 Explain the importance of asking for feedback on own work performance 3.5 Request feedback on own work performance, including what is going well and what needs improving 3.6 Evaluate own work performance against agreed training programme
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals working in a retail environment, who are expected to work as part of a team. This includes being able to seek feedback about their own work performance. For the purposes of this unit, the 'team' could be just the learner and their manager.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	This unit can be assessed independently of other units. However, it may be possible to generate some of the evidence for this unit holistically when gathering evidence for other units in the same qualification.
	AC 2.4: 'Polite' means demonstrating respect and consideration for other people through the use of appropriate body language, verbal language, tone of voice (or the sign language equivalent) and facial expressions.
	AC 2.4 : 'Constructive' means objective (i.e. not personal), designed to help, and conveyed in a respectful manner.

	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	
Title:	R/503/5659 Receive goods and materials into storage in a retail environment
Level:	2
Credit value:	4
GLH:	22
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the importance of preparing for expected deliveries	 1.1 Explain why it is necessary to prepare thoroughly to receive deliveries 1.2 Explain why any shortage of storage space needs to be reported promptly 1.3 Explain why accurate, complete and upto-date records are needed for deliveries 1.4 Explain how adequate preparation helps to ensure that the health and safety requirements relating to deliveries are met
Understand own responsibility for handling goods and materials	2.1 Explain the importance of handling goods and materials safely, hygienically and in ways that protect them from damage
Be able to prepare to receive deliveries in a retail environment	 3.1 Identify: the quantity of the items expected the nature of the items expected the storage space needed 3.2 Perform checks to ensure that enough storage space is available for expected deliveries 3.3 Identify the person to report any shortage of storage space to 3.4 Perform checks to ensure that the receiving area is clean, tidy and free form obstructions and hazards 3.5 Perform checks to ensure that the necessary handling equipment is available and is in good working order 3.6 Perform checks to ensure that the relevant records are complete, accurate and up to date

4. Be able to receive deliveries into storage in a retail environment Additional information about this unit N/A	 4.1 Perform checks to ensure that the type, quantity and quality of items delivered are acceptable 4.2 Describe how to refuse faulty deliveries, including how to record these and who needs to know about them 4.3 Use methods that are safe, hygienic and protect the items from damage to check deliveries 4.4 Allow deliveries to be off-loaded only into the designated areas 4.5 Update stock control systems in line with organisational procedures 4.6 Follow legal and organisational requirements for maintaining security and safety while receiving deliveries
Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for receiving deliveries of goods and materials in a retail environment.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	J/503/5660 Place goods and materials into storage in a retail environment
Level:	2
Credit value:	4
GLH:	19
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the requirements for storing goods and materials in a retail environment	 1.1 Explain what might cause the goods and materials to deteriorate in storage 1.2 Describe the types of storage facilities and storage conditions that are needed for the goods and materials 1.3 Outline the legal and organisational requirements for storing goods and materials safely and securely 1.4 Explain why stock needs to be rotated in storage
Know procedures for resolving problems with storage facilities and equipment	 2.1 Describe the procedures for reporting any lack of suitable storage facilities 2.2 Describe how to fix faulty equipment when this falls within own responsibility 2.3 Describe the procedures for reporting equipment faults that are not within own responsibility to fix
Be able to place goods and materials into storage in a retail environment	 3.1 Perform checks to ensure that adequate storage facilities are available 3.2 Perform checks to ensure that handling equipment is in working order 3.3 Place goods and materials: safely and securely in the designated storage facilities within the time allowed in ways that make efficient use of the available storage space in ways that enable items to be reached easily when needed 3.4 Complete relevant records in line with organisational procedures

Additional information about this unit N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals working in a retail environment who are responsible for moving goods and materials into storage. This includes checking beforehand that the available storage facilities are suitable, and making efficient use of the available space.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	L/503/5661 Keep stock on sale at required levels in a retail environment
Level:	2
Credit value:	3
GLH:	16
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the relationship between stock levels and demand for stock	1.1 Explain the importance of having enough stock in the store to meet demand1.2 Describe the factors that can affect demand for stock
Understand the relationship between stock levels and the quality of stock on sale	2.1 Explain how stock rotation reduces the risk that stock will become unsalable2.2 Describe the signs that stock is no longer saleable
Be able to check the level of stock on sale in a retail environment	 3.1 Calculate when to check stock levels, taking into account: expected demand for stock the time needed to order replacement stock 3.2 Use the organisation's stock control system to assess: current stock levels the stock levels needed any shortfalls in stock 3.3 Describe the procedures for informing
4. Be able to replenish stock on sale in a retail environment Output Description:	 4.1 Order stock as needed to maintain required levels 4.2 Prepare stock for sale within the time allowed 4.3 Arrange for stock to be moved to the sales floor as needed 4.4 Rotate stock: in accordance with organisational procedures with the least possible disturbance to other people

	 4.5 Dispose of packaging waste in accordance with organisational procedures 4.6 Update the stock control system in line with organisational procedures to reflect: stock movements any disposal of unsalable stock 4.7 Calculate expected changes in demand and the corresponding changes that need to be made to stock levels
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of people who work in a retail environment and who are responsible for maintaining stock levels to meet changing demand.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	R/503/5662 Process customer orders for
	goods in a retail environment
Level:	2
Credit value:	3
GLH:	19
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand the importance of customer service in relation to processing customers' orders	Explain the importance of giving customers clear, accurate and complete information about the terms of supply Explain the importance of keeping customers informed of the progress of their orders
Understand the correct use of customer information in relation to processing customers' orders	 2.1 Describe the information that must be obtained from customers when they place orders 2.2 Explain why information is needed from customers when they place orders, including any information that is required by law 2.3 Outline the legal and organisational requirements relating to customer confidentiality 2.4 Explain the consequences of not keeping customer information confidential
Be able to find out what customers want to order	3.1 Ask questions to clarify customers' requirements 3.2 Use product information to help customers who are unsure which exact products will best meet their requirements
Be able to check the availability of the goods customers want to order	 4.1 Describe the available sources of supply 4.2 Check the availability of goods and the terms and conditions of supply 4.3 Offer alternative options to customers if the required goods are not currently in stock
5. Be able to process orders for customers	5.1 Check customer identity and credit status in accordance with legal and organisational procedures

	 5.2 Prepare accurate and complete orders using the organisation's required format 5.3 Communicate orders to those responsible for fulfilling them in line with organisational procedures 5.4 Maintain the requisite level of confidentiality when storing, using and sharing customer information
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Additional information about this unit

N/A

Unit aim (s)	This unit assesses the occupational competence of individuals responsible for processing customer orders in a retail environment.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	
Title:	Y/503/5663 Process returned goods in a retail environment
Level:	2
Credit value:	3
GLH:	18
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Know about rights and responsibilities in relation to returned goods	 1.1 Describe reasons customers might have for returning goods 1.2 Describe customers' legal rights to replacements and refunds 1.3 Describe the organisation's policy concerning replacements and refunds, including proof of purchase and any charges that apply when the organisation is not at fault 1.4 Describe the options available to customers who need to return unwanted goods, including any action customers need to take in connection with each option
Understand the importance of stock control systems	2.1 Explain the importance of updating stock control systems when returns are made
Be able to help retail customers who need to return goods	 3.1 Ask customers politely why they want to return goods, when it is necessary to ascertain the reason 3.2 Apologise if the organisation appears to be at fault 3.3 Offer customers replacements and refunds in accordance with legal and organisational requirements 3.4 Describe politely to customers any action that will be taken concerning the goods they have returned, including any charges that apply
4. Be able to process returned goods	 4.1 Classify returned goods according to their type and condition 4.2 Separate unsaleable goods from stock that is to be returned to the sales floor

	 4.3 Label accurately any goods that are to be returned to the supplier or manufacturer 4.4 Move returned goods to the correct places ready for despatch, disposal or resale 4.5 Communicate accurate and complete information to those responsible for raising a credit note or refunding the payment 4.6 Update the stock control system in line with organisational procedures when goods are returned
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who process goods returned by customers. The unit is suitable for learners who work on the shop floor and deal with customers face-to-face, as well as for learners in behind-the-scenes roles, for example dealing with customers by telephone or e-mail.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	AC 1.3 : If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.
	ACs 3.1, 3.4: 'Politely' means demonstrating respect and consideration for other people through the use of appropriate body language, verbal language, tone of voice (or the sign language equivalent) and facial expressions.
	ACs 2.1, 4.6: In stores where the POS system automatically updates the stock control system, references to updating the stock control system in ACs 2.1 and 4.6 should be interpreted as meaning scanning the returned goods at the POS in such a way that the stock control system is updated.

	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	H/503/5665 Assemble products for display in a retail environment
Level:	2
Credit value:	2
GLH:	9
Learning outcomes The learner will:	Assessment criteria The learner can:
Be able to assemble products for display in a retail environment	 1.1 Perform checks to ensure that all expected items and parts of the product are in the package, before starting to assemble them 1.2 Dispose of all waste safely, including unwanted packaging 1.3 Select tools that are suited to the task of assembling particular products 1.4 Assemble products: in accordance with the manufacturer's instructions using safe working methods 1.5 Assess assembled products to ensure that: they are in a safe condition they match any illustrations or other specifications provided by the manufacturer 1.6 Identify the person who can provide advice if products are proving difficult to assemble
Additional information about this unit	
N/A	
Unit aim (s) Assessment requirements specified by a	This unit assesses the occupational competence of individuals who assemble products under supervision for display in a retail environment. This unit requires workplace assessment of
sector or regulatory body (if appropriate)	occupational competence.

	Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	K/503/5666 Hand process fish in a retail environment
Level:	2
Credit value:	6
GLH:	21
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand safe working practices in relation to hand-processing fish	 1.1 Explain the importance of hygiene in relation to hand-processing fish 1.2 Describe the organisation's hygiene policy relating to hand-processing fish 1.3 Describe safe working practices relating to hand-processing fish 1.4 Explain the importance of following safe working practices when hand-processing fish 1.5 Explain the dangers and disadvantages of using unsafe and blunt tools to hand-process fish 1.6 Describe possible types of accident and injury associated with hand-processing fish 1.7 Describe organisational procedures for dealing with accidents and injuries that occur when hand-processing fish 1.8 Explain the importance of following the organisation's cleaning schedule for the area where fish is hand-processed
Understand the relationship between the anatomy of fish and the way fish are hand-processed	 2.1 Explain how the arrangement of body parts of a flat fish differs from that of a round fish 2.2 Explain how the different arrangement of body parts affects the way that flat and round fish are hand-processed

3. Be able to hand process fish	3.1 Perform checks to ensure that the fish to be prepared is of saleable quality
	3.2 Hand-process fish in ways that attempt to: achieve organisational specifications for yield and quality minimise waste keep fish in a saleable condition throughout processing maintain own and other people's health and safety
	3.3 Place processed products that meet organisational specifications into containers that will keep them in a saleable condition
Be able to maintain own work area in a condition fit for hand-processing fish	4.1 Organise own work area, equipment and tools to enable fish to be hand-processed safely, hygienically and efficiently
	4.2 Maintain hygienic working conditions when handling fish
	4.3 Dispose of waste from the hand- processing of fish in ways that meet legal and organisational requirements
	4.4 Clean and tidy own work area, tools and equipment after hand-processing fish, in accordance with the organisation's cleaning schedule
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who hand-process fish in a retail environment.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable

Details of the relationship of the unit and relevant national occupational standards	N/A
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
	AC 1.2: If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.
	filleting both a flat and a round fish
	 skinning, heading, scaling, gutting, boning, portioning and steaking either flat or round fish
	For the purposes of this unit, 'processing' means:
	current experience, to confirm the candidate's competence.

Title:	M/E02/E667 Process groungrocery products
Title.	M/503/5667 Process greengrocery products for sale in a retail environment
	Tor Sale in a retail environment
Level:	2
Eovoi.	-
Credit value:	7
GLH:	17
Lograing outcomes	Assessment criteria
Learning outcomes The learner will:	The learner can:
The leather will.	The learner can.
Be able to prepare greengrocery products	1.1 Explain the importance of keeping
for sale	greengrocery products in a hygienic
	condition when preparing them for sale
	1.2 Explain the importance of protecting
	greengrocery products from damage
	when preparing them for sale
	1.3 Handle greengrocery products:
	hygienically
	in ways that protect them from damage
	1.4 Remove unwanted packaging from
	greengrocery products
	1.5 Remove unwanted parts of greengrocery
	products to make products as attractive
	as possible to customers
	1.6 Deal with any greengrocery products that
	do not meet the organisation's quality
	standards, in line with organisational
	procedures
	1.7 Weigh greengrocery products accurately,
	when weighing is required 1.8 Sort greengrocery products according to
	1.8 Sort greengrocery products according to type and quality
	1.9 Package greengrocery products in line
	with organisational requirements for
	presentation
	1.10 Place unwanted packaging and waste
	from greengrocery products in the
	designated places for recycling

Be able to replenish displays of greengrocery products	 2.1 Perform checks to ensure that the designated display areas for greengrocery products are clean before replenishing them with stock 2.2 Arrange greengrocery products: in the designated display area for each product in ways that will attempt to attract customers to buy them 2.3 Perform checks to ensure that the ticketing and coding of greengrocery products contain accurate information about products and prices
Be able to maintain the quality of greengrocery products on display	 3.1 Carry out regular checks of the quality and shelf life of greengrocery products on display 3.2 Place greengrocery products in the designated places for recycling when they have little or no shelf life or have deteriorated in quality 3.3 Rotate the stock of greengrocery items according to the shelf life of those items
Additional information about this unit N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for processing greengrocery products for display in a retail environment.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	Greengrocery products are to include all of the following: vegetables fruit

	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	T/503/5668 Finish meat products by hand in a retail environment
Level:	2
Credit value:	9
GLH:	29
Learning outcomes The learner will:	Assessment criteria The learner can:
Be able to check the suitability of meat products for finishing in a retail environment	 1.1 Perform checks to ensure that the meat products to be processed meet the organisation's quality specifications 1.2 State reasons for rejecting meat products at the checking stage 1.3 Deal with meat products rejected during the checking process: safely hygienically, including keeping them separate from other meat products 1.4 Keep meat products at the specified temperatures during handling, transfer and storage 1.5 Explain why meat should be held at the specified temperatures 1.6 Keep records of the checking process, in line with organisational procedures
Be able to organise own work area and equipment for finishing meat products in a retail environment	 2.1 Organise own work area to meet organisational requirements for: health and safety food safety finishing meat products as instructed 2.2 Select hand tools that are suited to specific meat finishing tasks 2.3 State potential dangers associated with particular tools and equipment 2.4 Prepare meat finishing tools and equipment in line with organisational safety and processing requirements 2.5 Deal with faulty meat finishing tools and equipment in line with organisational procedures

	Clean meat finishing tools and equipment after use in line with organisational safety and processing requirements Store meat finishing tools and equipment after cleaning in the designated places
Be able to achieve meat product yield and finish in a retail environment	 3.1 Organise own meat finishing work in line with organisational finishing instructions 3.2 Finish meat products: within the time allowed achieving the organisational specification for the finished product achieving the product yield required 3.3 Deal with meat products rejected from the finishing process in line with organisational procedures 3.4 Store finished products in line with organisational procedures
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who finish meat products by hand in a retail environment.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	Finishing is to include both meat and poultry.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	A/503/5672 Organise own work to meet a
THE.	dough production schedule in a retail
	environment
Level:	2
Credit value:	10
GLH:	48
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand the importance of maintaining	1.1 Explain the importance of following
health and safety and food safety during	organisational requirements that apply to
dough production	own work within the dough production
	schedule for:
	health and safety
	food safety
Understand why efficient and effective	2.1 Explain why efficient and effective dough
dough production is important to the	production is important to the
organisation and its customers	organisation and its customers
3. Be able to organise own work to meet a	3.1 Organise own work within the dough
dough production schedule in a retail	production schedule in ways that:
environment	are within the limits of own authority
	and responsibility
	comply with relevant organisational
	health and safety and food safety requirements
	attempt to make efficient use of the
	available resources including own
	time
	meet changing dough production
	needs as they arise
	avoid delays that result in dough no
	longer being in the required condition
	3.2 Identify the designated people who can
	provide advice:
	when the resources available for
	dough processing fall short of the
	quantity or quality required
	when the dough production schedule
	does not seem to be realistically achievable
	autilevable

Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who process dough within a dough production schedule, in a retail environment.
	The type of dough the learner works with may be fermented or non-fermented. Common types of fermented dough include those used for bread, plain and fruited buns, Danish pastries and croissants. Common types of non-fermented dough include those used for sweet and savoury products, puff pastry, scones and biscuits.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	J/503/5674 Maintain food safety while working with food in a retail environment
Level:	2
Credit value:	6
GLH:	13
Learning outcomes The learner will:	Assessment criteria The learner can:
Know how food in a retail environment can become unsafe for consumers	 1.1 Describe the types of infestation and how these can occur in a retail environment 1.2 Describe the types of food safety hazard and cross-contamination and how these can occur in a retail environment 1.3 Describe the causes of food spoilage in a retail environment
Know the routine working practices that contribute to food safety in a retail environment	 2.1 Describe how food handling practices affect food safety in the workplace 2.2 Describe why own immediate work area must be kept clean and tidy 2.3 Describe why the organisation's schedules and procedures for cleaning the workplace must be followed 2.4 Describe why certain foods must be kept at specified temperatures 2.5 Describe why the organisation's schedule and procedures for checking and reporting the condition of food and food storage areas must be followed
Be able to maintain own work area in a safe condition for working with food	 3.1 Keep own immediate work area clean and tidy when working 3.2 Clean own work area at the scheduled times and in line with organisational procedures 3.3 Maintain tools, utensils and equipment: in good working order in a hygienic condition

Be able to work with food in a way that keeps it safe for customers	 4.1 Dispense of food waste: promptly hygienically in line with organisational procedures 4.2 Protect the food being worked with from food safety hazards and crosscontamination 4.3 Deal with contaminated food in line with organisational procedures 4.4 Deal with items that may cause allergic reactions in line with organisational procedures 4.5 Label products clearly with the prescribed use-by dates
5. Be able to record the condition of food	 5.1 Perform checks on the condition of food and food storage areas in line with the organisation's schedule and procedures 5.2 Record checks on the condition of food and food storage areas in line with organisational procedures

Additional information about this unit

Glossary Cross-contamination

In a retail environment, there are two kinds of cross-contamination you need to guard against:

the transfer of harmful bacteria between foods by direct contact (e.g. the juices of raw meat dripping on to cooked meat stored on a lower shelf) or indirect contact (e.g. via the hands, clothing, cloths, equipment or other surfaces)

the cross-contamination of foods containing specific allergens (e.g. nuts, milk, eggs) with other food (e.g. by use of common utensils on cold meat counters and salad bars, slicers on deli counters, etc.; mixing of foods due to damaged packaging or spillage or via hands, clothing, cloths or other surfaces)

Food handling practices

Depending on the type of food you work with and the activities you carry out, food handling practices may include:

keeping finished products separate from other materials keeping raw and cooked meat products separate getting rid of waste, contaminated or damaged products

Food safety hazards

Something which may cause harm to the consumer and can be:

microbiological (for example, bacteria, moulds, viruses)

chemical (for example, pesticides used on fruit and vegetables, chemicals used in cleaning or for pest control)

physical (for example, insects, parasites, glass, nails) allergenic (for example, nuts, milk, eggs)

Food spoilage

When food goes bad and has a noticeable change in its taste, smell or appearance.

Infestation

The presence of pests such as insects or rodents in the workplace which put food safety at risk.

Procedures

A series of clear steps or instructions on how to do things; rules. Some organisations document their procedures formally in writing, and others simply have procedures that all staff understand and follow but which are not written down.

Specified temperatures

Temperatures specified by relevant legislation or in own organisation's procedures

Unit aim (s)	This unit assesses the occupational competence of individuals who work in a retail environment, and whose work involves any of these activities:
	handling wrapped or unwrapped food including that subject to temperature control requirements (for example, in storage, display, in the bakery or on the deli counter) preparing unwrapped food, including that subject to temperature control requirements
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit. If the assessor is unable to make judgements
	about the specialist skills and knowledge

	covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	The candidate may have undertaken formal food safety training that may contribute to the evidence for this unit.
	The terms highlighted in bold in the assessment criteria are explained in a glossary appended to this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	R/503/5676 Pick products in a retail environment to fulfil customer orders
	environment to fulfil customer orders
Level:	2
Credit value:	4
GLH:	19
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Be able to organise own work to pick orders within a retail environment	1.1 Plan own route around the retail environment, ensuring this will enable orders to be picked in line with organisational procedures 1.2 Identify the person who can give advice if picking instructions are unclear
Be able to pick products in a retail environment to meet customer requirements	 2.1 Minimise the inconvenience caused to other people in the retail environment when picking products 2.2 Perform checks to ensure that the products being picked are of saleable quality 2.3 Protect products from damage and deterioration throughout the picking process 2.4 Follow organisational procedures for recording picked products and unavailable products 2.5 Choose alternatives as allowed when products requested by customers are not in stock 2.6 Use methods for separating products for different orders when picking for more than one customer
Be able to prepare picked orders for collection or despatch from a retail environment	3.1 Pack orders in ways that: keep products in saleable condition during transit avoid using excessive amounts of packaging 3.2 Place packed orders in the designated places ready for collection or despatch from the retail environment

Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for picking products in a retail environment to fulfil customer orders. The context could be a conventional store or a 'dot.com' store but not a warehouse.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	D/503/5678 Check stock levels and sort out problems with stock levels in a retail environment
Level:	2
Credit value:	2
GLH:	10
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the purpose of checking stock levels in a retail environment	Explain how accurate stock counting contributes to: maintaining adequate stock levels customer satisfaction sales
Be able to check stock levels in a retail environment as instructed	2.1 Check stock levels in line with: instructions for where and when to count stock organisational procedures for counting stock and recording stock levels health and safety requirements to be observed when counting stock the need to minimise inconvenience to other people in the retail environment when stock is being counted
Be able to deal with or report stock-related problems that arise when checking stock levels in a retail environment	 3.1 Record problems with stock and stock levels as these arise 3.2 Resolve problems with stock and stock levels that are within own authority to deal with in line with organisational procedures 3.3 Identify the person who must be told if any problems arise with stock and stock levels that are not within own authority to deal with
Additional information about this unit N/A	

Unit aim (s)	This unit assesses the occupational competence of individuals responsible for checking stock levels in a retail environment.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	H/503/5679 Finish bake-off food products in a retail environment
Level:	2
Credit value:	3
GLH:	15
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the baking and cooling processes that apply to bake-off food products	 1.1 Explain the factors that affect the baking of bake-off products 1.2 Explain what happens to the ingredients of bake-off products during baking 1.3 Explain the conditions required for cooling bake-off products after baking
 2. Know the legal and organisational requirements that apply to bake-off products 3. Be able to finish the baking process of bake-off products in a retail environment 	Describe the legal and organisational requirements that apply to bake-off products Apply methods to finish baking bake-off products in line with organisational procedures Assess the quantity and quality of baked products using organisational
	procedures 3.3 Apply organisational procedures for dealing with bake-off products that are not fit for sale 3.4 Store bake-off products at a temperature that will keep them in the condition required for the next stage in the bakery process
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who prepare bake-off products (partly-baked products that require final baking) in a retail environment. Such products may include bread, pastry, biscuits and scones.

Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	Y/503/5680 Glaze, coat or decorate bake-off products for sale in a retail environment
	•
Level:	2
Credit value:	3
GLH:	15
Learning outcomes The learner will:	Assessment criteria The learner can:
Know the legal and organisational requirements that apply when glazing, coating and decorating bake-off products in a retail environment	Describe the legal and organisational requirements that apply when glazing, coating or decorating bake-off products in a retail environment
Be able to glaze, coat and decorate bake- off products in a retail environment	 2.1 Assess whether bake-off products and finishing materials are in the right condition for glazing, coating or decorating 2.2 Apply glazes, coating, or decorative materials to bake-off products using organisational procedures 2.3 Assess whether glazed, coated or decorated bake-off products: meet the organisation's specification are correctly positioned for the next stage in the bakery process 2.4 Apply organisational procedures for dealing with finished bake-off products that fail to meet the product specification 2.5 Produce glazed, coated or decorated bake-off products: to the amount required within an allocated time with a minimum of waste 2.6 Apply organisational procedures for saving or disposing of waste materials resulting from working with bake-off products
Additional information about this unit	
N/A	

Unit aim (s)	This unit assesses the occupational competence of individuals who glaze, coat or decorate ready prepared goods (bake-off goods), such as bread, pastry, biscuits and scones, in a retail environment.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	M/503/5684 Display stock to promote sales to customers in a retail environment
Level:	2
Credit value:	5
GLH:	26
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the importance of checking for potential health and safety issues before setting up and dismantling displays	Explain the importance of checking for potential health and safety issues before setting up and dismantling displays
Understand how displays help to promote sales	2.1 Explain how sales can be promoted by: the effective use of space in a display the positioning of products within a display the use of labelling in a display
Know about legal requirements for labelling products in a display	 3.1 Describe the legal requirements for labelling products in a display 3.2 State what can happen if legal requirements for labelling products in a display are not met
Be able to establish the availability of space and other resources needed for a display	 4.1 Identify the person or people who can provide advice if any problems arise with the space or other resources needed to prepare a display as instructed 4.2 Perform checks on the space available for a display to ensure that: there is enough space for the display the display will not cause an obstruction 4.3 Perform checks to ensure that the materials, equipment and stock needed for the display are: available in working order

5. Be able to prepare a display area for use in a retail environment	5.1 Prepare a display area for use, ensuring that the area is: clear of any items not wanted for the display clean
6. Be able to set up a display in a retail environment	6.1 Set up a display: using safe working practices in line with plans within the time allowed minimising the inconvenience caused to other people nearby 6.2 Check that the finished display: has the levels of stock needed is clean, tidy and safe for use 6.3 Clear the area where the display has been set up of any equipment, excess materials and waste in line with organisational procedures
7. Be able to label a display of stock in a retail environment	 7.1 Perform checks to ensure that the information on labels meets legal and organisational requirements before including labels in a display 7.2 Identify the person who should be told about any information on labels that needs changing 7.3 Position labels in line with organisational requirements
8. Be able to dismantle a display in a retail environment	8.1 Dismantle the display: using safe working practices within the time allowed minimising the inconvenience caused to other people nearby 8.2 Clear the area where the display has been dismantled of any equipment or excess materials: safely using the designated storage or disposal facilities
Additional information about this unit	
N/A	

Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for setting up, labelling and dismantling displays in a retail environment. No specialist visual merchandising skills are needed to achieve the assessment criteria.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance evidence within this unit. Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their
Details of the relationship of the unit and relevant national occupational standards	website (www.skillsmartretail.com) N/A

Title:	T/503/5685 Help customers to choose
	products in a retail environment
Level:	2
Credit value:	6
GLH:	20
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the importance of focusing on the individual customer's requirements	Explain the importance of customer confidence and loyalty to the business Explain the importance of focusing on the product features and benefits that interest the individual customer
Know how sales are confirmed with the customer and closed	2.1 Describe how to recognise buying signals2.2 Describe techniques for closing the sale
Be able to find out what products customers may be interested in buying	Ask customers questions to find out: what they are looking for which product features and benefits interest them
Be able to help customers to choose the products that best meet their needs	 4.1 Describe relevant product features and benefits accurately in ways that attempt to help customers to differentiate between products 4.2 Give customers the opportunity to evaluate products and ask questions 4.3 Respond to customers' questions in ways that attempt to encourage sales and promote goodwill
5. Be able to close sales	 5.1 Confirm customers' buying decisions 5.2 Use questioning techniques to ascertain whether customers need any associated or additional products 5.3 Explain to customers any customer rights that apply to their purchases 5.4 Ensure that customers know where to pay for their purchases
Additional information about this unit N/A	

Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for selling products in a retail environment. The unit covers finding out what the customer needs, helping the customer to choose products and closing the sale.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	A/502/5696 Carry out promotional
Title.	A/503/5686 Carry out promotional campaigns in a retail environment
Level:	2
Credit value:	4
GLH:	18
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand opportunities to promote particular products 2. Be able to promote products to customers	 1.1 Explain how seasonal trends affect opportunities for sales of the products within own area of responsibility 1.2 Explain how to recognise potential opportunities for increasing sales of particular products 1.3 Evaluate the potential of different promotional opportunities to increase sales 1.4 Explain how promotional sales can lead to future sales 2.1 Promote offers to encourage sales when
as part of a promotional campaign	interacting with customers
Be able to contribute to the evaluation of a promotional campaign	 3.1 Record information about the effectiveness of a promotional campaign, ensuring the information is: relevant to the campaign accurate 3.2 Communicate the recorded information of a promotional campaign: accurately to the person or people who need this information
Additional information about this unit	
N/A	

Unit aim (s)	This unit assesses the occupational competence of individuals who work in retail and who are involved in promotional campaigns of particular products. The unit is not just about promoting products as part of normal sales transactions.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance evidence within this unit. Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	F/503/5687 Deal with customer queries and
	complaints in a retail environment
Level:	2
Credit value:	4
GLH:	24
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand how resolving customer queries and complaints contributes to customer loyalty and confidence	 1.1 Explain how resolving customer queries can increase customer loyalty and confidence 1.2 Explain how resolving customer complaints can increase customer loyalty and confidence
Understand how to manage angry customers when dealing with customer queries and complaints in a retail environment	Explain how to manage angry customers when dealing with customer queries and complaints
Be able to deal with customers' queries in a retail environment	 3.1 Acknowledge customers' requests for information and advice politely 3.2 Ask questions as needed to discover customers' needs for information and advice 3.3 Provide information and advice to customers that is: relevant to their query accurate up to date 3.4 Ask customers questions to ensure that the information and advice provided has met their needs 3.5 Provide alternative solutions to help customers when information and advice given is not satisfactory 3.6 Refer requests for information or advice to the designated person when helping

Be able to deal with customers' complaints in a retail environment	 4.1 Confirm the nature of the complaint with the customer, using information they have provided 4.2 Apologise to the customer when the
	organisation is, or appears to be, responsible for the situation that has caused the customer to complain 4.3 Take action to resolve complaints in line with:
	legal requirements organisational policy 4.4 Refer complaints that are not within own authority to resolve, ensuring that: the complaint is referred in line with organisational procedures
	the organisation's referral procedure is explained to the customer 4.5 Provide the opportunity for customers to ask questions about the organisation's referral procedure
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who deal with customers' queries and complaints in a retail environment.
	This unit is not for learners who deal with complaints as a major part of their job role, for example if they work in a customer contact centre.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	AC 3.1: 'Politely' means demonstrating respect and consideration for other people through the use of appropriate body language, verbal language, tone of voice (or the sign language equivalent) and facial expressions.
	AC 4.2 can be assessed by asking 'What if?' questions, if no situation arises where the organisation is, or appears to be, responsible for

Details of the relationship of the unit and relevant national occupational standards	N/A
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
	AC 4.3: If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.
	the situation that has cause the customer to complain.

Title:	J/503/5688 Demonstrate products to customers in a retail environment
Level:	2
Credit value:	3
GLH:	15
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand how product demonstrations can help to increase sales	 1.1 Explain the importance of knowing the difference between the 'features' and 'benefits' of products when demonstrating them 1.2 Explain how demonstrating the features and benefits of products can help to promote and sell them 1.3 Explain the importance of organising product demonstrations into logical steps and stages
Be able to make the preparations needed to ensure a safe and efficient product demonstration	 2.1 Take the necessary safety precautions before, during and immediately after demonstrating products 2.2 Perform checks to ensure that all the equipment and products needed for the product demonstration are to hand before starting the demonstration
Be able to communicate to customers the features and benefits of the products being demonstrated	 3.1 Demonstrate products: in a logical sequence of steps and stages ensuring that all the product features and benefits the demonstration is intending to highlight are covered 3.2 Provide accurate supporting commentary as needed that explains to customers the features and benefits of the product being demonstrated

Be able to tidy the demonstration area when a product demonstration is finished	 4.1 Explain the importance of tidying the demonstration area when the product demonstration is finished 4.2 Clear equipment and products away after the product demonstration is finished in line with organisational procedures
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for demonstrating the features and benefits of products to customers. This may be a group or a single customer.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	L/503/5689 Process payments for
Title.	purchases in a retail environment
Level:	2
Credit value:	4
GLH:	17
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand legal and organisational requirements for processing payments in a retail environment	 1.1 Explain the customer's rights and the organisation's duties and responsibilities in relation to the pricing of goods 1.2 Explain how own organisation deals with suspected fraud
Be able to process payments for purchases in a retail environment Additional information about this unit	 2.1 Resolve pricing problems by: referring to reliable pricing information seeking advice from the person who can provide clarification when pricing information is unclear or unavailable 2.2 Tell customers the correct amount to pay, taking account of any special offers or discounts that apply 2.3 Process payments in line with organisational procedures, where the payment is acceptable 2.4 Explain how to tell customers tactfully that payment cannot be approved 2.5 Offer any additional services to customers 2.6 Treat customers politely throughout the payment process 2.7 Acknowledge other customers who are waiting to pay or to be helped in some way
N/A	
Unit aim (s)	This unit assesses the occupational competence of cashiers in a retail environment.

Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	AC 2.6: 'Politely' means demonstrating respect and consideration for other people through the use of appropriate body language, verbal language, tone of voice (or the sign language equivalent) and facial expressions.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	F/503/5690 Process applications for credit agreements offered in a retail environment
Level:	2
Credit value:	5
GLH:	25
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand the legal aspects of offering credit agreements	1.1 Explain the legal requirements for giving information to customers when offering credit agreements
Understand legal aspects of processing credit agreement applications	2.1 Explain the legal requirements relating to credit checks and authorisation
Be able to process applications for credit agreements offered in a retail environment Additional information about this unit	 3.1 Explain clearly to the customer the features and conditions of the available credit agreements 3.2 Allow sufficient time and opportunities for the customer to ask questions 3.3 Ask the customer questions to confirm their credit agreement requirements 3.4 Complete required documentation accurately 3.5 Carry out credit checks and authorisation procedures required by law and organisational policy 3.6 Explain the organisational procedures to follow when dealing with difficulties in processing credit agreement applications
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for processing applications for credit agreements (not a store credit card) in a retail environment, where such applications are for the purpose of purchasing particular items.

Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	AC 3.5: If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	J/503/5691 Promote loyalty schemes to customers in a retail environment
Level:	2
Credit value:	3
GLH:	11
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the benefits to the organisation of signing customers up to the organisation's loyalty scheme Understand the importance of giving customers a good impression when promoting the organisation's loyalty	Explain the benefits to the organisation of signing customers up to the loyalty scheme Explain the importance of treating customers politely and in a way that promotes goodwill, when promoting the
scheme 3. Be able to communicate to customers the features and benefits of the organisation's loyalty scheme	loyalty scheme to them 3.1 Ask customers questions to determine: if they are members of the organisation's loyalty scheme if they are interested in joining the organisation's loyalty scheme
	 3.2 Describe to customers the benefits to them of joining the loyalty scheme, including any current special offers relating to the scheme 3.3 Respond to any customer queries
	concerning the loyalty scheme while highlighting the benefits of joining it 3.4 Provide customers with any information they need about the scheme to help
Be able to gain customers' commitment to the organisation's loyalty scheme	them to decide whether to join it 4.1 Ask customers who are showing signs of interest to sign up for the loyalty scheme 4.2 Provide the loyalty scheme membership application to customers
Additional information about this unit	4.3 Provide customers with information on how to complete their application for the loyalty scheme
N/A	

Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for promoting an organisation's loyalty scheme.
	For the purposes of this unit a loyalty scheme means a scheme offered by a retail organisation to its customers, subject to terms and conditions under which eligible transactions are recorded as accumulated points. These points can be exchanged by the customer in the future for rewards such as vouchers, discounts or air miles. The unit is not about promoting or helping the customer apply for any kind of payment card.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	AC 2.1: 'Politely' means demonstrating respect and consideration for other people through the use of appropriate body language, verbal language, tone of voice (or the sign language equivalent) and facial expressions.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	Y/503/5694 Provide a bra fitting service in a retail environment
Level:	2
Credit value:	10
GLH:	44
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand what a bra fitting session involves	 1.1 Explain the stages of a bra fitting session and the overall time a session is likely to take 1.2 Explain how to build trust with customers before and during a bra fitting session 1.3 Explain how to help customers to relax before and during a bra fitting session 1.4 Explain how to communicate with different types of customer and help them understand the information provided during a bra fitting session 1.5 Explain how to deal with challenging situations, including: unusual body shape body odour disability mastectomy maternity
Know the features and benefits of different types of bra	 2.1 Describe the basic styles, shapes and sizes of bra 2.2 Describe the different parts of bras, using the technical names for these 2.3 Describe the brands, colours, fabrics, trims and price range of bras available in own sales area 2.4 Describe the size range and fit of the bras in stock 2.5 Describe the features and benefits of different types of bra 2.6 Describe the types of clothing that different types of bra are designed to be worn with

		2.7 Describe accessories such as enhancers and co-ordinating garments2.8 Describe trends in bra design, technological solutions and fabrics
3.	Understand how to prolong the life of a bra	3.1 Explain the importance of following manufacturers' guidance on washing and caring for bras3.2 Explain how bras can be adjusted to prolong their life
	Know the arrangements for obtaining bras both in and out of stock	 4.1 Describe where different types of bra are to be found within own sales area 4.2 State the scheduled delivery dates for new products for own sales area 4.3 Describe the available systems for ordering lines either not in stock or not carried by the organisation
5.	Know how to fit customers for bras	 5.1 Describe how to assess the customer's body size, shape and age 5.2 Describe the equipment and layout needed for the bra fitting room 5.3 Describe how and where to measure for the customer's band size using a tape measure 5.4 Describe how to estimate the cup size needed 5.5 Describe how to choose the correct bras for the fitting 5.6 Describe how to adjust and fit bras
	Be able to find potential customers for the bra fitting service	 6.1 Ask questions to clarify and agree customers' need for the bra fitting service 6.2 Describe to customers the process and benefits of the bra fitting service 6.3 Book bra fitting appointments taking into account the time needed for the bra fitting service
7.	Be able to fit customer for bras	 7.1 Assess customers' fitting needs in ways that attempt to create a rapport with them 7.2 Explain politely to customers that an accurate fit cannot be guaranteed if measurements are taken on top of their clothing

	7.3 Measure customer chest sizes accurately
	7.4 Choose a range of products to offer
	customers that: are the correct size
	meet customer needs
	7.5 Adjust products to provide customer
	comfort and prolong the life of products 7.6 Advise customers on how to care for and
	prolong the life of products 7.7 Meet customer needs for privacy and
	help throughout the bra fitting process 7.8 Provide opportunities for customers to
	ask questions about the products and/or bra fitting service
	7.9 Ask customers questions to establish whether they are satisfied with the
	product 7.10 Explain other possible courses of action
	to customers if it is not possible to find a
	bra to fit them
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational
	competence of individuals who are responsible for providing a bra fitting service in a retail
	environment.
Assessment requirements specified by a	This unit requires workplace assessment of
sector or regulatory body (if appropriate)	occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge
	covered by this unit, expert witness testimony
	must be sought from a person with suitable current experience, to confirm the candidate's
	competence.
	It is highly unlikely that the assessor will be
	able to observe all the workplace performance required, owing to the need to meet customer
	needs for privacy. Where this applies,
	evidence of competence can come from the

	training undertaken and from expert witness testimony.
	AC 7.2: 'Politely' means demonstrating respect and consideration for other people through the use of appropriate body language, verbal language, tone of voice (or the sign language equivalent) and facial expressions.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title: Level: Credit value:	D/503/5695 Follow guidelines for planning and preparing visual merchandising displays 2
GLH:	22
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the importance of visual merchandising displays and design briefs	 1.1 Explain the role of visual merchandising displays in marketing, promotional and sales campaigns and activities 1.2 Explain the importance of the design brief in creating visual merchandising displays
Understand the selection of approaches and effects in visual merchandising displays	Explain why different approaches are needed for displays of different types of merchandise Explain how light, colour, texture, shape and dimension combine to achieve different effects
Understand the sourcing of merchandise and props to be featured in visual merchandising displays	 3.1 Explain how to use a design brief to identify the items needed for a display 3.2 Explain how different types of merchandise and props can attract customers' attention 3.3 Explain the importance of updating stock records to account for merchandise on display
Be able to plan visual merchandising displays to fulfil a design brief	 4.1 Select display locations that enable the design brief to be fulfilled 4.2 Create ideas for improving the visual effect of displays, ensuring such ideas: create the required effect are within the limits of the design brief are within the limits of the organisation's visual design policies are within the limits of own authority

Be able to source merchandise and props to be featured in visual merchandising displays	 5.1 Agree alternative selections of merchandise and props with the designated person, when those originally specified are unavailable or unsuitable 5.2 Agree arrangements with suppliers for delivery of merchandise and props 5.3 Plan enough time for deliveries of merchandise and props to arrive before the display must be installed 5.4 Check the progress of deliveries of merchandise and props 5.5 Take action to resolve the situation when delays to deliveries of merchandise and props seem likely 5.6 Update stock records to account for merchandise on display
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for planning and preparing visual merchandising displays from guidelines provided in design briefs.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	The candidate may have undertaken formal visual merchandising training that may contribute to the evidence for this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)

Details of the relationship of the unit and relevant national occupational standards	4
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Title:	U/502/5606 Dragg visual marchandising
Title:	H/503/5696 Dress visual merchandising displays to attract customers
Level:	2
Credit value:	7
GLH:	35
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand the purpose of visual merchandising displays	 1.1 Explain the different purposes of visual merchandising displays 1.2 Explain how visual merchandising displays can achieve add-on sales 1.3 Explain why add-on sales are important to the organisation
Understand how visual merchandising displays achieve their intended purposes	 2.1 Explain the importance of visual merchandising displays in retail environment 2.2 Explain the importance of being aware of trends relating to visual merchandising 2.3 Explain how props, prototypes, dressings and fixtures create visual effects within displays 2.4 Explain why different kinds of merchandise need different approaches to display
Be able to dress in-store displays and window displays	 3.1 Position merchandise, signage and graphics within displays: in ways that attract the attention and interest of target customers to provide the information that customers need in line with organisational visual merchandising guidelines 3.2 Group merchandise within displays in ways that suit: the purpose of the display the style of the display the intended focal points of the display the angles from which customers will view the display the selling features of the merchandise

	the visual effect specified by the design brief 3.3 Assess whether the display's lighting meets the design brief in achieving the required visual effects and atmosphere 3.4 Check that the finished display meets organisational requirements for: health and safety security easy access 3.5 Seek permission from the designated person to change displays when this is not within own authority
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who dress in-store and window visual merchandising displays, guided by a design brief.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	The candidate may have undertaken formal visual merchandising training that may contribute to the evidence for this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	K/503/5697 Order and position signage and graphics for visual merchandising displays
Level:	2
Credit value:	3
GLH:	15
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the role of signage and graphics within visual merchandising	 1.1 Explain the purpose of signage in visual merchandising 1.2 Explain how signage can contribute to the effectiveness of visual merchandising 1.3 Explain the purpose of graphics in visual merchandising 1.4 Explain how graphics can contribute to the effectiveness of visual merchandising
Be able to source signage and graphics to meet visual merchandising needs	 2.1 Describe to suppliers the signage and graphics required by the design brief 2.2 Order signage and graphics: within the required timescales within the available budget from suppliers who have confirmed they can meet the specified requirements 2.3 Monitor the progress of orders for signage and graphics 2.4 Assess signage and graphics when these are delivered, to ensure they meet the agreed requirements

Be able to position signage and graphics to support visual merchandising	3.1 Position signage and graphics in accordance with:
Additional information about this unit N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who order and position signage and graphics for visual merchandising displays under the supervision of visual merchandising specialists.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	The candidate may have undertaken formal visual merchandising training that may contribute to the evidence for this unit.
	AC 3.1: If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)

Details of the relationship of the unit and relevant national occupational standards	N/A
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Title:	M/503/5698 Dismantle and store props and graphics from visual merchandising displays
Level:	2
Credit value:	3
GLH:	15
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the importance of storing props and graphics for future use in visual merchandising displays	 1.1 Explain the importance of labelling props and graphics before leaving them in storage 1.2 Explain why records must be kept of props and graphics in storage 1.3 Explain why props and graphics must be stored securely
Be able to dismantle visual merchandising displays	 2.1 Dismantle displays using working practices that: comply with organisational health and safety requirements attempt to protect the components of the display from being damaged 2.2 Return merchandise to the designated places in line with organisational procedures 2.3 Dispose of unwanted items from the dismantled display in line with organisational procedures 2.4 Keep records of the movement and disposal of items from dismantled displays in line with organisational procedures 2.5 Clean display sites and components: in line with organisational procedures using equipment and materials suited to the task

Be able to store props and graphics from dismantled visual merchandising displays	 3.1 Assess the space required for props and graphics that are to be put into storage 3.2 Store props and graphics: in line with organisational procedures in secure but accessible places in ways that do not pose a health and safety risk 3.3 Keep up-to-date storage records in line with organisational procedures 3.4 Report any damaged and/or missing props and graphics in line with organisational procedures
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for dismantling and storing props and graphics from visual merchandising displays under the supervision of visual merchandising specialists.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	The candidate may have undertaken formal visual merchandising training that may contribute to the evidence for this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	T/503/5699 Make props and decorate
	fixtures and panels for visual
	merchandising displays
Level:	2
Credit value:	10
GLH:	45
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand the purpose of props within visual merchandising displays	 1.1 Explain the visual effects that can be achieved with life size and scale models 1.2 Explain why it is necessary to decorate panels and fixtures in creative ways 1.3 Explain how decorated panels and fixtures contribute to visual effects 1.4 Explain why different kinds of merchandise need different approaches to decoration
Be able to specify requirements for visual merchandising props	2.1 Produce specifications for visual merchandising props that: meet the design brief are achievable within budget and timescales specify the type, size and function of the props needed specify whether props can be obtained ready-made or need to be made to order include plans for obtaining the props
Be able to make props for use in visual merchandising displays	 3.1 Select techniques, materials, tools and equipment that are suited to making the props specified in the design brief 3.2 Produce final versions of props, ensuring they: follow the requirements of the design brief follow organisational health and safety requirements are finished within the required timescales

Be able to decorate fixtures and panels for visual merchandising displays	4.1 Select decorative techniques and materials that: attempt to create the visual effect required by the design brief are within cost limits
	4.2 Use tools, equipment and materials for decorative work in line with organisational procedures
	4.3 Produce finished decorative work that: is free from faults has the visual impact required by the design brief is consistent with the design brief is completed within required timescales
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who make props and decorate fixtures and panels for displays under the supervision of visual merchandising specialists.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	The candidate may have undertaken formal visual merchandising training that may contribute to the evidence for this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)

Details of the relationship of the unit and relevant national occupational standards	N/A
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Title:	D/503/5700 Assemble visual merchandising displays
Level:	2
Credit value:	4
GLH:	20
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the purpose of layout design	1.1 Explain what layout design is1.2 Explain the role of layout design in effective visual design practice
Know how to interpret instructions for assembling visual merchandising displays	 2.1 Describe the essential features and detailed requirements of display layouts as specified in plans, elevations and drawings 2.2 Describe organisational health and safety and security arrangements needed for displays as specified in plans, elevations and drawings 2.3 Describe potential problems with assembling displays, where such problems are apparent from plans, elevations and drawings
Be able to assemble visual merchandising displays	 3.1 Plan the activities and resources needed to assemble displays as specified in plans, elevations and drawings 3.2 Assemble displays in line with:

Unit aim (s)	This unit assesses the occupational competence of individuals who assemble displays under the supervision of visual merchandising specialists, based on organisational guidelines provided in the form of plans, elevations and drawings.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	The candidate may have undertaken formal visual merchandising training that may contribute to the evidence for this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	J/503/5707 Follow point-of-sale procedures for age-restricted products in a retail
	environment
Level:	2
Credit value:	2
GLH:	11
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Know about legislation relating to the retail sale of age-restricted products	1.1 Describe own level of authorisation to sell age-restricted products
	1.2 State the age restrictions on the products that fall within own responsibility
	1.3 Describe what can happen if legal age
	restrictions are not complied with
Understand the importance of maintaining customer goodwill when requesting proof of age	Explain the importance of maintaining customer goodwill when requesting proof of age
Be able to follow point-of-sale procedures	3.1 Ask customers politely for proof of age
for age-restricted products in a retail environment	when this is required by law or organisational policy
	3.2 Explain to customers, when necessary, the types of proof of age that can be
	accepted 3.3 Refuse politely and firmly to accept
	payment for age-restricted products
	whenever doing so would be in breach of legislation or organisational policy
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational
	competence of individuals who may be asked by customers to accept payment for age-
	restricted products such as alcohol or tobacco.
	Individuals taking this unit must be of an
	age appropriate to the products being sold.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.

	Simulation is not allowed for any performance evidence within this unit. ACs 3.1, 3.3: 'Politely' means demonstrating respect and consideration for other people through the use of appropriate body language, verbal language, tone of voice (or the sign language equivalent) and facial expressions.
	ACs 3.1, 3.3: If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	L/503/5708 Provide National Lottery
	products to customers
Level:	2
Credit value:	4
GLH:	25
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand how the National Lottery operates	 1.1 Explain the role of the operator in promoting the National Lottery 1.2 Explain the role of the National Lottery Commission in monitoring how the National Lottery works 1.3 Explain the potential risks of vulnerable players buying National Lottery products 1.4 Describe relevant legal requirements relating to the National Lottery
2. Be able to use the service terminal	 2.1 Describe the purpose of the service terminal 2.2 Use the service terminal in line with the National Lottery operator's policies and procedures 2.3 Identify the designated person to ask for help when the service terminal is not working properly
Be able to communicate with customers concerning National Lottery products	 3.1 Explain to customers, when necessary: the rules of National Lottery products how to play National Lottery games 3.2 Explain to customers, when necessary, the differences between National Lottery products in terms of: price method of play odds of winning 3.3 Explain to underage and vulnerable players why you cannot sell National Lottery products to them

Be able to process National Lottery prize pay-outs	4.1 Process prize pay-outs in line with the National Lottery operator's requirements
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who sell National Lottery products.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	R/503/5709 Advise customers on the fixing and care of tiles
Level:	2
Credit value:	6
GLH:	35
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Be able to establish customer requirements for fixing tiles	 1.1 Ask customers questions to establish: the nature of the surfaces to be tiled how the tiled surfaces are to be used whether there are any existing or planned fixtures, fittings, pipework or cabling whether there is, or will be, under floor heating, where a floor is to be tiled 1.2 Reach an agreement with customers concerning: whether tiling is a practical solution for the surface and intended use how the tiled surfaces are to be finished off how best to accommodate any existing or planned fixtures, fittings, pipework or cabling the need for a tanking system, where applicable
Be able to explain to customers how to fix tiles	2.1 Explain to customers how to fix tiles, including: how to prepare the surface to be tiled how to fix and use battens, where applicable how to waterproof walls before tiling, where applicable how to site movement joints, where applicable what types of adhesive and grout are needed and how to apply these, including the curing and drying times involved

	how and in what order to apply products what tools to use for cutting and
	drilling tiles, and how to use these safely and effectively
	which tiles cannot be cut or drilled and why, where applicable
	the methods and materials for fitting, fixing and sealing electrical under floor heating systems, where applicable
	safe working and best practice techniques, including the importance of following manufacturers' instructions
Be able to recommend additional products to customers	3.1 Explain to customers how to take care of the tiled surfaces they intend to fix
to customers	3.2 Recommend suitable cleaning and maintenance products to customers
Additional information about this unit	L
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who sell tiles and tiling products in a retail environment, and who are responsible for explaining to customers how to fix tiles.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	L/503/5711 Cash up in a retail environment
Level:	2
Credit value:	2
GLH:	9
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Be able to cash up accurately in a retail environment	Cash up in line with: the organisation's schedule for cashing up organisational procedures for cashing up
	1.2 Follow organisational procedures for maintaining security when cashing up, including the security of: self cash
	cash equivalents
	Use cashing up equipment to reconcile takings in line with organisational and/or manufacturer's instructions
	Explain how to recognise till overages and shortages
	1.5 Deal with till overages and shortages: in line with organisational procedures
	within the limits of own authority 1.6 Report till overages and shortages to the designated person when these are not within own authority to resolve
Additional information about this unit	1
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for cashing up in a retail environment.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.

	Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	R/503/5712 Promote a retail store's credit card to customers in a retail environment
Level:	2
Credit value:	3
GLH:	12
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the importance of promoting a retail store's credit card to both potential and existing holders of the card	 1.1 Explain how the store can benefit from having customers who hold the store's credit card 1.2 Explain how the store can benefit from enhancing the retail experience of existing holders of the store's credit card
Be able to promote a retail store's credit card to customers in a retail environment	 2.1 Ask potentially eligible customers if they have a credit card with the store 2.2 Promote the benefits of the retail store's credit card to: potential new customers existing card holders 2.3 Comply with legal requirements to disclose to customers who express an interest in having the retail store's credit card: the costs involved the repayment terms the customer's right to cancel the card 2.4 Address concerns customers may have about the retail store's credit card, ensuring that: any information provided is legally compliant benefits of the retail store's credit card are reinforced
Additional information about this unit	benefits of the

Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for promoting a retail store's credit card to customers.
	For the purposes of this unit, a credit card is not simply a loyalty card that offers rewards such as points or discounts, although the credit card might serve as a loyalty card as well. The defining feature of a credit card is that the customer incurs a financial debt when using it to pay for purchases. This debt must eventually be paid, and can cost the customer extra money in the form of interest if payment is not made in full on the due date. If the store's card cannot be used in this way then this unit is not suitable for the learner.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	Y/503/5713 Provide service to customers in a dressing room in a retail environment
Level:	2
Credit value:	3
GLH:	16
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Be able to use the dressing room facilities in a retail environment to create sales opportunities	 1.1 Explain how to recognise customers on the sales floor who may be interested in trying on clothes 1.2 Welcome customers politely when they approach the dressing room 1.3 Tell customers how to get further help before leaving them to try on clothes 1.4 Monitor the dressing room to ensure that customers are not kept waiting unduly to try on clothes 1.5 Suggest to dressing room customers any matching items, accessories or promotional offers that may be of interest to them
Be able to take measures to minimise stock loss while serving customers in a dressing room in a retail environment	 2.1 Perform checks to ensure that the number of items of stock each customer takes into the dressing room does not exceed the organisation's allowance 2.2 Control the number of items of stock taken into the dressing room in ways that attempt to maintain goodwill 2.3 Perform checks to ensure that customers bring out of the dressing room all the items that were taken in 2.4 Follow organisational procedures for reporting suspected or actual loss of stock from the dressing room

Be able to keep dressing room facilities in a retail environment ready for customer use	3.1 Perform checks before opening the dressing room for use to ensure that it: meets organisational requirements is free from obstructions 3.2 Maintain the dressing room in a state that meets organisational requirements when the dressing room is open for use
Be able to process unsold merchandise in a dressing room in a retail environment	 4.1 Place merchandise in the designated area in the dressing room when it cannot be immediately returned to the shop floor 4.2 Make adjustments where necessary to ensure merchandise is in the required condition for display before it is returned to the shop floor 4.3 Dispose of merchandise that is no longer of saleable quality in line with organisational procedures
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who provide a service to customers using a dressing room in a retail environment.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	AC 1.2: 'Politely' means demonstrating respect and consideration for other people through the use of appropriate body language, verbal language, tone of voice (or the sign language equivalent) and facial expressions.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	D/503/5714 Promote food or drink products by offering samples to customers
Level:	2
Credit value:	2
GLH:	13
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand the business reasons for offering samples of food or drink to customers	 1.1 Explain how giving customers the opportunity to sample products can help to increase sales 1.2 Explain how to recognise opportunities to: display samples encourage individual customers to sample products 1.3 Explain the criteria to be applied when selecting products for sampling, including product type and sell-by date
Be able to set up attractive and hygienic displays of food or drink samples	 2.1 Describe the required temperatures for safely storing and serving samples of food or drink 2.2 Prepare samples of food or drink in line with: food safety requirements organisational procedures for preparing and displaying samples
Be able to interact with customers at a display of food or drink samples	 3.1 Provide customers with information about any potentially allergenic ingredients in the food or drink samples being offered 3.2 Use words and body language in ways that attempt to encourage customers to sample and purchase food or drink products being offered 3.3 Describe to customers where in the store the sampled products can be purchased

Be able to dispose of food or drink samples in line with organisational procedures	 4.1 Monitor the freshness of food or drink samples on display 4.2 Remove samples from the display when they no longer meet organisational requirements for freshness 4.3 Dispose of waste products in line with: organisational procedures organisational recycling requirements food safety requirements 4.4 Record food disposals in line with legal and organisational requirements
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for promoting food or drink products by offering samples to customers.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	H/503/5715 Deliver goods from a retail environment to the customer's delivery address
Level:	2
Credit value:	3
GLH:	17
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the role of the delivery person in promoting a positive impression of the retail organisation	 1.1 Explain the importance of delivering products at the times agreed with customers whenever possible 1.2 Explain the importance of keeping customers informed when the agreed delivery time cannot be achieved 1.3 Explain the importance of giving customers, and others, a positive impression of the organisation when making deliveries
Be able to prepare to deliver goods from a retail environment to customers' delivery addresses	 2.1 Explain the benefits to the business and to the environment of planning an efficient delivery schedule 2.2 Schedule deliveries in line with organisational procedures 2.3 Perform checks to ensure that everything needed for the delivery schedule is available 2.4 Perform checks to find out if there is enough fuel in the vehicle for the planned delivery schedule 2.5 Obtain fuel for the delivery vehicle in line with organisational procedures
Be able to convey goods from a retail environment to customers' delivery addresses	3.1 Drive from a retail environment to customers' delivery addresses: without injury to self and others without damage to the goods and property arriving at the times agreed with customers

	3.2 Contact customers to make alternative arrangements when deliveries cannot be made at the times agreed with customers 3.3 Unload goods at customers' delivery addresses: in line with organisational procedures without injury to self and others without damage to the goods and property
Be able to complete deliveries of goods at customers' delivery addresses	 4.1 Deliver goods to customers in a polite manner 4.2 Leave deliveries only with individuals who can legally receive them 4.3 Follow organisational procedures for dealing with goods that cannot be delivered 4.4 Update records of delivery and non-delivery in line with organisational procedures
Additional information about this unit	
Unit aim (s)	This unit assesses the occupational competence of individuals who deliver goods from a retail environment to customers' delivery addresses.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	For the purposes of this unit, the 'customer' can be the person who placed the order, or someone receiving it on their behalf.
	AC 4.1: 'Polite' means demonstrating respect and consideration for other people through the use of appropriate body language, verbal language, tone of voice (or the sign language equivalent) and facial expressions.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)

Details of the relationship of the unit and relevant national occupational standards	N/A
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Title:	M/503/5717 Help customers to apply for a retail store's credit card and associated insurance products
Level:	2
Credit value:	4
GLH:	22
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the legal requirements relating to informing customers about insurance products associated with a retail store's credit card Understand the importance of helping customers to understand the implications of applying for a retail store's credit card and associated insurance products	 1.1 Explain the difference between informing and advising customers about insurance products 1.2 Explain why it is not within own limits of authority to provide advice to customers about insurance products 1.3 Explain the legal requirements for offering customers the opportunity to read the insurance policy summary 2.1 Explain how customers can benefit from reading the policy summary for an insurance product associated with the retail store's credit card 2.2 Explain why customers may take credit card and insurance application forms away to study in detail
	2.3 Explain why blank application forms must be voided before being given to the customer to take away
Understand the legal requirements relating to helping customers to apply for the store's credit card and associated insurance products	 3.1 Explain the legal requirements for giving customers information about the process of applying for the store's credit card and associated insurance products 3.2 Explain why customers must provide proof of identity when applying for the store's credit card and associated insurance products 3.3 Explain why customers' personal data must be kept secure during the process of applying for the store's credit card and associated insurance products

	3.4 Explain the importance of not speculating with customers on possible reasons why their applications for the store's credit card have been declined
Be able to offer customers insurance products associated with the store's credit card	4.1 Tell customers about the features of the insurance being applied for in ways that: use legally compliant wording are factually correct are unbiased
	4.2 Tell customers: whether the insurance is optional the cost of the insurance the type and extent of the cover available
	any significant and unusual exclusions
	their right to cancel the insurance 4.3 Tell customers about the benefits of reading the insurance policy summary
	4.4 Allow sufficient time for customers to read the insurance policy summary should they wish to do so
	4.5 Perform checks to ensure that customers are eligible for the insurance they wish to apply for
	4.6 Inform customers who ask for advice about an insurance product: that it is not within own authority to provide such advice who the customer can contact for
	such advice 4.7 Ask customers questions to ensure that they understand information about the insurance product they have applied for
Be able to help customers to apply for a retail store's credit card and associated insurance products	5.1 Comply with relevant legal requirements when giving customers information about the process of applying for the retail store's credit card and associated insurance products
	5.2 Provide customers with voided blank application forms on request to take away to consider, ensuring that customers are told that they are welcome to do this
	5.3 Perform checks to ensure that the customer's identity has been proved

	 5.4 Follow organisational requirements to keep customer's personal data secure throughout the application process 5.5 Process applications in line with the procedures agreed between the store and the insurer 5.6 Tell customers whose applications have been accepted: their credit limit the Annual Percentage Rate (APR) that applies 5.7 Follow organisational procedures to enable customer accounts to be set up 5.8 Tell customers whose applications have not been accepted: in line with organisational procedures without speculating with the customer
	on the reasons for the refusal
	5.9 Follow organisational procedures when
	technical problems arise with the
	application system or equipment
Additional information about this unit	
N1/A	
I IN/A	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who work in a retail store and who are responsible for helping customers to apply for the store's credit card and associated insurance products. For the purposes of this unit, a credit card is not simply a loyalty card that offers rewards such as points or discounts, although the credit card might serve as a loyalty card as well. The defining feature of a credit card is that the customer incurs a financial debt when using it to pay for purchases. This debt must eventually be paid, and can cost the customer extra money in the form of interest if payment is not made in full on the due date. If the store's card cannot be used in this way then this unit is not suitable for the learner.
	competence of individuals who work in a retail store and who are responsible for helping customers to apply for the store's credit card and associated insurance products. For the purposes of this unit, a credit card is not simply a loyalty card that offers rewards such as points or discounts, although the credit card might serve as a loyalty card as well. The defining feature of a credit card is that the customer incurs a financial debt when using it to pay for purchases. This debt must eventually be paid, and can cost the customer extra money in the form of interest if payment is not made in full on the due date. If the store's card cannot be used in this way then

	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	T/503/5718 Help customers to choose
	delicatessen products in a retail environment
Level:	2
Credit value:	3
GLH:	15
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Be able to find out what customers are	1.1 Communicate with customers at the
looking for at the delicatessen counter	delicatessen counter in ways that:
	attempt to establish a rapport with them
	find out what they are looking for
	, ,
2. Be able to suggest delicatessen products	2.1 Match delicatessen products as closely
that meet customer needs	as possible to customers' stated
	requirements, from the products available
	2.2 Suggest, politely, possible alternative
	portion sizes or products when customer
	requests for delicatessen products are
	impractical
	2.3 Provide customers with information about delicatessen products that is
	factually correct
	2.4 Explain the differences between
	delicatessen products in ways that
	attempt to help customers to choose the
	products that best meet their requirements
	2.5 Recommend associated or additional
	products to the customer at the
	delicatessen counter
Additional information about this unit	
N/A	

Unit aim (s)	This unit assesses the occupational competence of individuals who work on a delicatessen counter and who are responsible for helping customers to choose products from the counter.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance
	evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	AC 2.2: 'Politely' means demonstrating respect and consideration for other people through the use of appropriate body language, verbal language, tone of voice (or the sign language equivalent) and facial expressions.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	A/503/5719 Portion delicatessen products to meet customer requirements in a retail environment
Level:	2
Credit value:	2
GLH:	9
Learning outcomes The learner will:	Assessment criteria The learner can:
Be able to cut and weigh delicatessen products to meet customer requirements	 1.1 Explain the importance of using tools and utensils suited to the delicatessen products 1.2 Cut delicatessen products in ways that: produce the required portion size and shape attempt to maintain the attractiveness of the remaining product where possible minimise waste comply with relevant health and safety requirements comply with relevant food safety requirements 1.3 Weigh delicatessen products accurately, taking into account the weight of any additional items on the scales such as containers
Be able to wrap or package portioned delicatessen products for customers	2.1 Ask customers if they are satisfied with portioned products before wrapping or packaging them 2.2 Wrap or package portioned products using materials or containers suited to the product
Be able to maintain the display of a delicatessen counter	 3.1 Restore products from which portions have been taken to a presentable condition 3.2 Remove from display products from which portions have been taken when the product is no longer saleable 3.3 Replenish the delicatessen display with replacement products, when these are both required and available

	3.4 Dispose of any unsaleable products in line with relevant: health and safety requirements
	food safety requirements
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who work on a delicatessen counter and who are responsible for portioning products to meet customer requirements.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title: Level: Credit value:	T/503/5721 Demonstrate make-up and skincare products to customers at a beauty counter in a retail environment 2
GLH:	15
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the commercial value of demonstrating make-up and skincare products	Explain the purpose and value of demonstrations in promoting and selling make-up and skincare products
Understand the elements of a demonstration of make-up and skincare products The products is a skincare product of the product of th	 2.1 Explain how own personal hygiene and grooming contribute to making the demonstration a pleasant experience for customers 2.2 Explain the importance of gaining the customer's permission for a demonstration 2.3 Explain the difference between 'features' and 'benefits' of products 2.4 Explain the importance of communicating features and benefits to the customer when demonstrating and applying make-up and skincare products 2.5 Explain the importance of organising demonstrations of make-up and skincare products into a series of logical steps 2.6 Explain the importance of clearing away products and equipment after demonstrating make-up and skincare products

Be able to prepare to demonstrate make- up and skincare products to customers at a beauty counter in a retail environment	 3.1 Ask customers' permission to carry out a demonstration 3.2 Ask customers if they have enough time for a demonstration 3.3 Tell customers which products are going to be applied and why 3.4 Ask customers if they are allergic to any products or ingredients 3.5 Perform checks to ensure that all the necessary products, tools and materials are to hand 3.6 Perform checks to ensure that any products, tools or materials being used to not include anything to which the customer is allergic 3.7 Protect customers' hair and clothing from coming into contact with the products
4. Be able to apply make-up or skincare products to customers as part of a demonstration Output Description:	4.1 Apply make-up or skincare products to customers: in a logical sequence using tools and materials that are suited to the task following organisational procedures for hygienic application within the time agreed with the customer 4.2 Describe to customers the make-up or skincare products being demonstrated, focusing on the product features and benefits
Be able to conclude a demonstration of make-up or skincare products	5.1 Ask customers questions to determine whether they are satisfied with the results of the make-up or skincare demonstration by: providing opportunities for customers to look in a mirror at the end of the demonstration, taking into consideration the lighting and angle of the mirror asking customers whether they want any adjustments to be made to the products that have been applied

	London School of International Busin
Additional information about this unit	5.2 Clear away equipment and products at the end of the make-up or skincare demonstration in line with organisational procedures without keeping customers waiting unduly
Unit aim (s)	This unit assesses the occupational competence of individuals who work on the beauty counter in a retail environment and who apply make-up or skincare products to customers for the purpose of demonstrating, promoting and selling them.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance evidence within this unit. If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence. The evidence should take into account the training provided by the cosmetic house that the candidate is working for where this occurs. Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

London School of International Business

Title:	A/503/5722 Operate a customer record card system on a beauty counter in a retail environment
Level:	2
Credit value:	2
GLH:	8
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand how to maintain the customer record card system in a retail environment	 1.1 Explain how using a customer record card system can help to meet own sales targets 1.2 Explain the benefits to the customer of the record card system 1.3 Explain the importance of updating the record card system regularly 1.4 Explain how to find time in own working day to update the record card system 1.5 Explain the relevant aspects of current data protection legislation when maintaining a customer record card system 1.6 Explain the implications of complying with data protection legislation when maintaining a customer record card system 1.7 Explain the importance of asking customers about any allergies to products and ingredients so that these can be noted on the record card
Be able to set up record cards for customers at a beauty counter in a retail environment	 2.1 Ask customers whether a record card may be set up for them at the beauty counter 2.2 Describe to customers the benefits of being on file at the beauty counter 2.3 Offer customers the opportunity to make an appointment for a return visit to the beauty counter, when setting up a record card

	2.4 Complete record cards with customer details, ensuring that the information: is completed in line with organisational procedures is an accurate record of the information provided by the customer includes details of any allergies to beauty products or ingredients, where the customer is willing and able to give this information includes a note of any products in the current range that are unsuitable for the customer, as far as can be determined from the information provided by the customer is stored and used in compliance with legal regulations relating to customer data
Be able to use the record card system to recognise opportunities for increasing sales at a beauty counter in a retail environment	 3.1 Update the information in the record card system regularly enough to maintain the system's usefulness as a sales tool 3.2 Identify the counter's highest spending customers, from the record card system, to receive priority information about special offers and promotions
Additional information about this unit N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who work on a beauty counter in a retail environment and are responsible for maintaining and using a customer record card system to identify opportunities for increasing sales.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.

	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	Y/503/5727 Protect own and others' health and safety when working in a retail environment
Level:	2
Credit value:	5
GLH:	28
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand how to promote health and safety in own workplace	 1.1 Explain how setting a good example to others can contribute to health and safety in the workplace 1.2 Explain how communicating and behaving in a calm way can help to promote safety during emergency situations
Understand own role in protecting own and others' health and safety	 2.1 Explain how reporting accidents and emergencies promptly can help promote health and safety 2.2 Explain the importance of not exceeding the limits of own responsibility and authority when dealing with health and safety risks 2.3 Explain the importance of using equipment and materials in line with the manufacturer's instructions
Be able to deal with accidents and emergencies in a retail environment	 3.1 Respond to accidents and emergencies: in line with organisational procedures in line with legal requirements in a calm manner 3.2 Seek immediate help from an appropriate source in the event of accidents and emergencies 3.3 Follow organisational procedures for evacuation when an alarm is raised
Be able to protect own and others' health and safety during day-to-day work activities	 4.1 Follow organisational health and safety requirements when carrying out own work duties 4.2 Deal with health and safety risks within the limits of own authority

Additional information about this unit N/A	 4.3 Report immediately to the designated person any health and safety risks that are beyond the limits of own authority to deal with 4.4 Use equipment and materials needed for own work in line with the organisation's and/or manufacturer's instructions
Unit aim (s)	This unit assesses occupational competence in relation to taking responsibility for own and colleagues' health and safety, within set limits, when working in a retail environment.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. It is expected that simulation will be used to gather evidence for the demonstration of procedures for accidents and emergencies. Evidence of competence in following evacuation procedures will take account of specific training in these procedures. This unit can be assessed independently of other units. However, it may be possible to generate some of the evidence for this unit holistically when gathering evidence for other units in the same qualification. Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	D/503/5728 Reduce security risks in a retail
	environment
Level:	2
Credit value:	5
GLH:	25
Learning outcomes The learner will:	Assessment criteria The learner can:
Know about security risks that can arise in a retail environment	1.1 Identify potential security risks that can arise in a retail environment
Be able to reduce security risks in a retail environment	 2.1 Describe own level of responsibility for dealing with security risks, including the relevant legal rights and duties 2.2 Take action to reduce security risks within the limits of: relevant legislation organisational policy own level of authority 2.3 Report security risks that are beyond own level of authority to the designated person 2.4 Use organisational procedures for protecting own personal safety when security risks arise 2.5 Ensure that own work area is secure before leaving it
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who work in a retail environment and who are not security specialists, but who are required to contribute to reducing security risks as far as practicable during their day-to-day work.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	It is expected that simulation will be used to gather evidence for taking action to reduce and report security risks and to protect own personal safety when security risks arise.

	Workplace evidence for the remainder of the unit can be generated either in isolation from other units or holistically with evidence for other units.
	AC 2.2: If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	A/503/5736 Prepare newspapers and
	magazines for return to merchandisers
Level:	2
Credit value:	2
GLH:	10
Learning outcomes The learner will:	Assessment criteria The learner can:
Be able to plan own work to prepare newspapers and magazines for return to merchandisers	Plan sufficient time to prepare returns of newspapers and magazines by the agreed collection time
Be able to gather together newspapers and magazines for return to merchandisers	 2.1 Identify newspapers and magazines that need returning to merchandisers 2.2 Stack returns in line with organisational procedures
3. Be able to prepare batches of newspapers and magazines for return to merchandisers	 3.1 Wrap returns in line with organisational procedures 3.2 Label returns in line with organisational procedures 3.3 Place returns: in the designated location ready for collection in line with organisational safety procedures for lifting and moving
Be able to complete the administration associated with magazine and newspaper returns	 4.1 Complete returns records accurately and in line with organisational procedures 4.2 File returns in accordance with the filing system provided by the organisation 4.3 Follow organisational procedures for dealing with missed and uncollected returns
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for preparing unsold newspapers and magazines for return to merchandisers. For the purposes of this unit, 'merchandiser' may be an external supplier or the organisation's own distribution service.

Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title: Level:	J/503/5738 Check the accuracy of records of hours worked by staff in a retail environment
Credit value:	4
GLH:	17
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the importance of maintaining accurate records of the hours worked by staff in a retail environment	 1.1 Explain the importance of keeping accurate records of the number of hours worked by staff in a retail environment 1.2 Explain types of discrepancies that can arise in the records of hours worked by staff 1.3 Explain possible consequences of not identifying discrepancies in the records of hours worked by staff 1.4 Explain the importance of identifying and reporting recurring inaccuracies in information about the number of hours worked by staff
Understand the level of service that needs to be provided to colleagues in relation to records of the number of hours they have worked	 2.1 Explain what it means to treat colleagues as 'internal customers' 2.2 Explain the importance of treating colleagues as internal customers 2.3 Explain what is meant by 'personal data' in relation to records of the number of hours worked by staff 2.4 Explain the importance of keeping personal data confidential in relation to records of the number of hours worked by staff
Be able to check the accuracy of records of hours worked by staff in a retail environment	 3.1 Perform checks to ensure that all the information needed to confirm the number of hours worked by staff has been provided 3.2 Identify actual and/or potential discrepancies in information about the number of hours worked by staff

	 3.3 Follow organisational procedures to query actual and/or potential discrepancies in information about the number of hours worked by staff 3.4 Follow organisational procedures to report recurring inaccuracies in information about the number of hours worked by staff 3.5 Calculate accurately the total hours worked by staff 3.6 Use data processing equipment and materials in line with organisational procedures
Be able to provide information about the number of hours worked by staff in a retail environment	 4.1 Produce information and reports on the number of hours worked by staff in line with organisational procedures 4.2 Provide information and advice in response to queries from colleagues about their own recorded hours of work, doing so: accurately politely 4.3 Refer queries from colleagues to the designated person, where these are not within own authority to resolve 4.4 Disclose personal data about colleagues only to those who have a right to see it
Additional information about this unit N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who process information concerning the number of hours worked by staff in a retail environment. This unit is not aimed at payroll specialists.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance evidence within this unit.
	AC 4.2: 'Politely' means demonstrating respect and consideration for other people through the use of appropriate body language, verbal language, tone of voice (or the sign language equivalent) and facial expressions.

	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	D/601/4551 Select, weigh and measure
	bakery ingredients
Level:	2
Credit value:	3
GLH:	16
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Check quantities of ingredients	 1.1 Identify the specified ingredients 1.2 Check quantities against instructions and specifications 1.3 Calculate quantities of ingredients
	required for production
2. Select ingredients	2.1 Select ingredients to meet production needs
	2.2 Check condition, quantity and quality of ingredients
	2.3 Isolate sub-standard ingredients2.4 Report sub-standard ingredients to the
	relevant people
	2.5 Take action to source and identify
	alternatives, if ingredients are not available
	2.6 Store ingredients according to specified
	procedures ready for further processing
Weigh and measure ingredients	3.1 Check ingredients against instructions and specifications
	3.2 Check accuracy of bakery weighing and
	measuring equipment 3.3 Weigh and measure ingredients,
	avoiding contamination 3.4 Store weighed and measured ingredients
	in the specified conditions, ready for
	further processing
	3.5 Label storage containers or mixing bowls, ready for further processing
	3.6 Operate within the limits of own authority and capabilities
Additional information about this unit	
N/A	

Unit aim (s)	This unit comes from the food and drink manufacturing sector. It is included as an option within the Retail Skills qualifications for learners who work in supermarket in-store bakeries.
Assessment requirements specified by a sector or regulatory body (if appropriate)	The following assessment guidance is provided by the unit owner: This unit is designed to assess the skills of learners in the workplace, selecting, weighing and measuring bakery ingredients. It needs to be assessed on the job. The learner must be able to demonstrate their competent performance consistently over a period of time, to meet all of the assessment criteria. This will be achieved by at least two observations of performance in the workplace, and may be supported by witness testimony and other workplace evidence. Observations must ensure that the learner's working practice is at commercial speed and in compliance with standard operating procedures. The Improve Assessment Strategy for Proficiency qualifications in Food and Drink sets out the overarching assessment requirements.
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	T/CO1/AFFF Hand divide mould and shape
Title.	T/601/4555 Hand-divide, mould and shape
Level:	fermented dough 2
Level.	2
Credit value:	4
GLH:	21
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Hand-divide fermented dough to specifications and instructions	 1.1 Check the dough meets the specification and instructions 1.2 Take action on discovering any discrepancy between dough and the specification 1.3 Check the condition of dividing tools and the accuracy of equipment 1.4 Hand-divide dough 1.5 Minimise waste and deal with scrap material 1.6 Position divided dough portions for further processing
2. Hand-mould and shape fermented dough	 2.1 Check the portioned dough meets instructions and the specification 2.2 Take action on discovering any discrepancy between portioned dough and the specification 2.3 Prepare and maintain table surface for moulding and shaping 2.4 Hand-mould and shape portioned dough 2.5 Wash and dress shaped dough surfaces according to specification 2.6 Minimise waste and deal with scrap material 2.7 Place dough in the specified condition and location for further processing 2.8 Operate within the limits of own authority and capabilities
Additional information about this unit N/A	

Unit aim (s)	This unit comes from the food and drink manufacturing sector. It is included as an option within the Retail Skills qualifications for learners who work in supermarket in-store bakeries.
Assessment requirements specified by a sector or regulatory body (if appropriate)	The following assessment guidance is provided by the unit owner: This unit is designed to assess the skills of learners in the workplace, hand-dividing, moulding and shaping fermented dough. It needs to be assessed on the job. The learner must be able to demonstrate their competent performance consistently over a period of time, to meet all of the assessment criteria. This will be achieved by at least two observations of performance in the workplace, and may be supported by witness testimony and other workplace evidence. Observations must ensure that the learner's working practice is at commercial speed and in compliance with standard operating procedures. The Improve Assessment Strategy for Proficiency Qualifications in Food and Drink sets out the overarching assessment requirements.
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	R/502/0854 Maintain moisture levels for
Title.	
Level:	crops or plants
Level.	
Credit value:	2
GLH:	15
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Know why it is important to maintain moisture for crops and plants	 1.1 Describe how moisture requirements vary according to the crop or plants and stage of development 1.2 Describe the methods and systems for maintaining moisture levels 1.3 Describe the impact of prevailing weather conditions on the crop or plants water requirements 1.4 Identify the types of records required and the importance of accurate record keeping
Know the types of equipment required and how to maintain them	Describe the equipment which will be necessary for maintaining moisture levels to crops or plants Describe methods of maintaining the equipment ready for use
Know the current health and safety legislation and environmental good practice	3.1 Outline the current health and safety legislation, codes of practice and any additional requirements, which apply to this area of work 3.2 Describe how environmental damage can be minimised
Be able to select, use and maintain equipment	 4.1 Select appropriate equipment for this area of work 4.2 Use equipment according to manufacturer's instructions and legal requirements 4.3 Prepare, maintain and store equipment in a safe and effective working condition

Be able to maintain moisture levels for crops and plants	 5.1 Identify correctly the condition of the crop or plant 5.2 Maintain moisture levels in accordance with the crop or plant requirements 5.3 Provide clear and accurate information for recording purposes
6. Be able to work safely and minimise environmental damage	 6.1 Work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements 6.2 Carry out work in a manner which minimises environmental damage
Additional information about this unit	
N/A	
Unit aim (s)	This unit comes from the land based and environmental sector. It is included as an option within the Retail Skills qualifications for learners who work in garden centres.
Assessment requirements specified by a sector or regulatory body (if appropriate)	N/A
Details of the relationship of the unit and relevant national occupational standards	N/A

7'4	L /500/0050 B
Title:	L/502/0853 Provide nutrients to crops or
	plants
Level:	2
Credit value:	2
GLH:	15
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Know how nutrient requirements vary and their method of application	 1.1 Describe how nutrient requirements vary according to the crop or plant grown and stage of development 1.2 Describe the range of conditions in which nutrient stress can occur 1.3 Describe the nutrients which are commonly used in the cultivation of crops or plants 1.4 Describe methods of providing nutrients to crops or plants 1.5 Describe the types of records required and the importance of accurate record keeping
Know the types of equipment required and how to maintain them	Describe the equipment and methods of maintaining used to provide nutrients to crops or plants
Know the current health and safety legislation and environmental good practice	 3.1 Outline the current health and safety legislation, codes of practice and any additional requirements which apply to this area of work 3.2 Describe how environmental damage can be minimised
Be able to provide nutrients to plants or crops	 4.1 Identify the condition of plants or crops in relation to nutrient requirements 4.2 Apply nutrients correctly to maintain crop or plant growth and development as required 4.3 Provide clear and accurate information for recording purposes

5. Be able to work safely and minimise environmental damage	 5.1 Work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements 5.2 Carry out work in a manner which minimises environmental damage
Be able to select use and maintain equipment	 6.1 Select and use appropriate equipment according to manufacturer's instructions and legal requirements 6.2 Prepare, maintain and store equipment in a safe and effective working condition
Additional information about this unit	
N/A	
Unit aim (s)	This unit comes from the land based and environmental sector. It is included as an option within the Retail Skills qualifications for learners who work in garden centres.
Assessment requirements specified by a sector or regulatory body (if appropriate)	N/A
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	Y/502/1214 Remove unwanted plant growth
	to maintain development
Level:	2
Credit value:	5
GLH:	38
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Know the different types of unwanted plant growth	1.1 Identify different types of plant material and explain why it must be removed covering: damaged plants diseased material weeds plant debris non typical dead excessive growth badly positioned
2. Know how to maintain plant development	2.1 Describe how all the following methods can be used to maintain/control plant development: trimming supporting thinning spacing irrigation growth regulators lighting and shading protection pruning
Know the types of equipment required and how to maintain them	 3.1 Describe the equipment which will be necessary for maintaining plant development 3.2 Describe methods of maintaining the equipment ready for use

4.	Know the current health and safety legislation and environmental good practice	4.1 4.2 4.3 4.4	Outline the current health and safety legislation, codes of practice and any additional requirements, which apply to this area of work Describe how environmental damage can be minimised Describe the correct methods for disposing of organic and inorganic waste Describe why it is important to maintain hygiene and how this is achieved
5.	Be able to select, use and maintain equipment	5.15.25.3	Select appropriate equipment for this area of work Use equipment according to manufacturer's instructions and legal requirements Prepare, maintain and store equipment in a safe and effective working condition
6.	Be able to identify unwanted plant growth	6.1	Recognise unwanted plant material as appropriate
7.	Be able to remove unwanted plant growth	7.1	Remove unwanted plant material using appropriate techniques according to the species, time of year, stage of development Maintain the growing environment in a hygienic condition
8.	Be able to work safely and minimise environmental damage	8.1 8.2 8.3	Work in a way which maintains health and safety and is consistent with current legislation, codes of practice and any additional requirements Carry out work in a manner which minimises environmental damage Dispose of waste safely and correctly
Add	ditional information about this unit		
N/A			
	t aim (s)	envir optio	unit comes from the land based and onmental sector. It is included as an n within the Retail Skills qualifications for ers who work in garden centres.
	sessment requirements specified by a tor or regulatory body (if appropriate)	N/A	
	ails of the relationship of the unit and evant national occupational standards	N/A	

Title:	K/502/1511 Identify and report the presence
	of pests, diseases and disorders
Level:	2
Credit value:	3
GLH:	23
Learning outcomes The learner will:	Assessment criteria The learner can:
Identify and report the presence of pests, diseases and disorders	 1.1 Monitor the crop(s) in accordance with production requirements 1.2 Correctly identify the presence of pests, diseases and disorders 1.3 Correctly identify the presence of any biological controls in use and beneficial insects 1.4 Establish the extent of the pest population, disease and any disorders 1.5 Promptly report the presence to the appropriate person
Be able to work safely and minimise environmental damage	 2.1 Work in a way which maintains health and safety and is consistent with relevant legislation, codes of practice and any additional requirements 2.2 Carry out work in a manner which minimises environmental damage
Know how to identify and report the presence of pests, diseases and disorders	 3.1 Describe reasons for monitoring the crop 3.2 Describe when to carry out crop monitoring 3.3 Describe common types of pests, diseases and disorders and the problems caused 3.4 Describe biological controls and beneficial insects that can be used
Know relevant health and safety legislation and environmental good practice	 4.1 Outline the current health and safety legislation, codes of practice and any additional requirements 4.2 Describe how environmental damage can be minimised 4.3 Describe the correct methods for disposing of waste 4.4 Describe the health and safety risks in monitoring pests, diseases and disorders

Additional information about this unit N/A	
Unit aim (s)	This unit comes from the land based and environmental sector. It is included as an option within the Retail Skills qualifications for learners who work in garden centres.
Assessment requirements specified by a sector or regulatory body (if appropriate)	N/A
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	1/502/0771 Marchandisa plants and other
ritte:	J/502/0771 Merchandise plants and other relevant products
Level:	2
Credit value:	6
GLH:	45
Learning outcomes The learner will:	Assessment criteria The learner can:
1 Know how to march and is a planta and other	4.4 Outling how to present plants and
Know how to merchandise plants and other products	 1.1 Outline how to present plants and relevant products (e.g. growing media, containers, plant feed etc.) for best effect 1.2 Explain the importance of location and hot and cold spots 1.3 Describe the different ways plants are sold e.g. root wrap and containers 1.4 Outline the merchandising systems of display 1.5 Describe how other sales can be linked to plant purchases 1.6 Outline the principles of stock rotation 1.7 Outline the value of point of sale material and the range available
Be able to merchandise plants and other products	 2.1 Display plants and relevant products (e.g. growing media, containers, plant feed etc.) effectively to maximise sales 2.2 Use point of sale materials and labels effectively 2.3 Promote linked sales
Know how to maintain the condition of plants for sale	 3.1 Explain how to check and maintain the condition of plants and products covering the following types of plants: trees and shrubs bedding plants herbaceous perennials bulbs 3.2 Describe the appropriate method of reporting signs of pests, diseases or other disorders and who to
4. Be able to maintain plants ready for use	4.1 Maintain optimum conditions for the plants as far as possible within the available facilities

	[<u>.</u>
	 4.2 Provide any necessary supplies of food and water to maintain the condition of the plants and remove weeds and suckers 4.3 Check the condition of plants and relevant products to maintain their saleable value 4.4 Identify any plants or products that should be removed and take the appropriate action 4.5 Report signs of pests, disease or other disorders to the appropriate person 4.6 Care for incoming plants and implement an appropriate stock rotation plan 4.7 Monitor the development of new plants against the stock rotation plan and take the appropriate action if there are any problems
Additional information about this unit	
N/A	
Unit aim (s)	This unit comes from the land based and environmental sector. It is included as an option within the Retail Skills qualifications for learners who work in garden centres.
Assessment requirements specified by a sector or regulatory body (if appropriate)	N/A
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	L/601/0933 Give customers a positive impression of yourself and your
	organisation
Level:	2
Credit value:	5
GLH:	33
Learning outcomes The learner will:	Assessment criteria The learner can:
Establish rapport with customers	Meet their organisation's standards of appearance and behaviour
	 Greet their customer respectfully and in a friendly manner
	Communicate with their customer in a way that makes them feel valued and respected
	1.4 Identify and confirm their customer's expectations
	Treat their customer courteously and helpfully at all times
	Keep their customer informed and reassured
	Adapt their behaviour to respond to different customer behaviour
2. Respond appropriately to customers	2.1 Respond promptly to a customer seeking help
	Choose the most appropriate way to communicate with their customer
	Check with their customer that they have fully understood their expectations
	2.4 Respond promptly and positively to their customer's questions and comments
	Allow their customer time to consider their response and give further explanation when appropriate
Communicate information to customers	3.1 Quickly find information that will help their customer
	3.2 Give their customer information they need about the services or products offered by their organisation

	3.3 Recognise information that their customer might find complicated and check whether they fully understand
	3.4 Explain clearly to their customers any reasons why their expectations cannot be met
Understand how to give customers a positive impression of themselves and the organisation	 4.1 Describe their organisation's standards for appearance and behaviour 4.2 Explain their organisation's guidelines for how to recognise what their customer wants and respond appropriately 4.3 Identify their organisation's rules and procedures regarding the methods of communication they use 4.4 Explain how to recognise when a customer is angry or confused 4.5 Identify their organisation's standards for timeliness in responding to customer questions and requests for information
Additional information about this unit	
N/A	
Unit aim (s)	Excellent customer service is provided by people who are good with people. The learner's behaviour affects the impression that customers have of the service they are receiving. This Unit is about communicating with the customers and giving a positive impression whenever dealing with a customer. By doing this the learner can create a positive impression of the organisation and the customer service it provides. All of us enjoy the experience of good customer service if we feel that the person serving us really wants to create the right impression, responds to us and gives us good information. Every detail of the learners' behaviour counts when dealing with a customer.
Assessment requirements specified by a sector or regulatory body (if appropriate)	Specified in the Customer Service Assessment Strategy 2010
Details of the relationship of the unit and relevant national occupational standards	This Unit directly relates to Unit A4 of the Customer Service NOS

Title:	L/504/3744 Enable customers to dispense motor fuel on a forecourt
Level:	2
Credit value:	7
GLH:	43
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the importance of remaining vigilant at all times	Explain what can happen if underage customers are allowed to dispense fuel Explain what can happen if customers are allowed to dispense fuel into containers that are not legally compliant
	Explain what can happen during self- service fuel dispensing if safety hazards on the forecourt are not dealt with Explain what can happen if faulty self- service fuel-dispensing equipment is not dealt with
Be able to authorise the self-service dispensing of motor fuel on a forecourt	2.1 Activate self-service fuel pumps in line with: the manufacturer's instructions for use safety requirements the law concerning underage dispensing of fuel the law concerning containers into which the customer dispenses fuel
Be able to monitor the self-service dispensing of motor fuel on a forecourt	3.1 Follow organisational procedures for dealing with the safety hazards associated with self-service dispensing of fuel
	 3.2 Follow organisational procedures for dealing with commonly occurring equipment faults associated with self-service dispensing of fuel 3.3 Transfer the transaction to point-of-sale
	when the customer has finished dispensing fuel 3.4 Follow organisational procedures for recording and reporting drive-offs

Additional information about this unit N/A	
Unit aim (s)	This unit assesses the occupational competence of forecourt staff who are responsible for enabling customer to use self-service fuel pumps.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	D/503/5664 Sort donated goods for resale or recycling in a retail environment
Level:	1
Credit value:	3
GLH:	6
Learning outcomes The learner will:	Assessment criteria The learner can:
Know how to sort donated goods safely	Outline the organisational safety requirements that apply to sorting donated goods
Be able to sort donated goods for selling or recycling	 2.1 Clean and tidy the work area before starting to sort goods 2.2 Sort donated goods by type and condition 2.3 Identify the person who can help with recognising and classifying unusual items 2.4 Place goods suitable for recycling in the designated containers 2.5 Follow organisational procedures for disposing of items that are not suitable for either selling or recycling 2.6 Place containers in the designated location ready for collection 2.7 Follow organisational requirements for protecting own health and
Additional information about this unit	safety when processing donated goods 2.8 Clean and tidy the work area after sorting goods
N/A	Little with a second of the second
Unit aim (s)	This unit assesses the occupational competence of individuals who work in charity shops and are responsible for processing donated goods of a straightforward type.

Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance evidence within this unit. Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	F/503/5673 Maintain food safety while
	working with food in a retail environment
Level:	1
Credit value:	5
GLH:	11
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Know how own personal hygiene and behaviour contribute to food safety in a retail environment	 1.1 Outline how clean hair, skin, nails and clothing contribute to food safety 1.2 State how jewellery and other accessories can put food safety at risk 1.3 State why unsafe behaviour must be avoided when working with or near food 1.4 State why any open wounds, skin infections and infectious illnesses must be reported 1.5 State the importance of ensuring that any open wounds and skin infections are treated and covered with a suitable dressing
Know how to deal with indicators of potential food safety hazards in a retail environment	 2.1 Outline the types of indicators of potential food safety hazards to remain alert for in own workplace 2.2 Outline how to recognise indicators of potential food safety hazards in own workplace 2.3 State which indicators of potential food safety hazards are within own authority to deal with, and which indicators must be reported 2.4 Outline the organisational procedures for dealing with indicators of potential food safety hazards that are within own authority

3.	Be able to keep self and clothes clean	3.1	Keep own hair, skin, nails and clothing in
	while working with food in a retail		a suitable condition for working with food
	environment	3.2	Remove any jewellery and other
			accessories that could cause food
			safety hazards
		3.3	Ensure that any protective clothing the
			organisation provides for own use is:
			worn in line with organisational requirements
			changed when the organisation says it
			should be
		3.4	Wash own hands:
			at the right times to keep them in a
			suitable condition for working with
			food
			using effective methods
		3.5	Demonstrate safe behaviour that helps
			prevent contamination to the food being worked with
		3.6	Identify the person to whom to report any
			open wounds, skin infections and
			infectious illnesses
4.	Be able to deal with indicators of potential	4.1	Identify obvious indicators of potential
	food safety hazards in a retail environment		food safety hazards in the workplace
		4.2	Deal with potential food safety hazards
			by:
			removing them when authorised to do
			SO
			reporting them to the right person
			when dealing with them is not within
			own authority
		1	

Additional information about this unit

Glossary

Accessories

Additional items apart from clothing and jewellery, for example, false nails.

Indicators of potential food safety hazard

Things which could make food unsatisfactory for consumers, for example:

- damaged packaging
- spillage into another food
- · out of date stock
- food not stored where it should be (for example, if customers have moved food)
- chiller cabinets or freezers that are not operating at the specified temperature
- ovens or hot hold cabinets that are not operating at the specified temperature

- · use of the same utensils to handle different foods
- · food waste which needs disposing of
- dirt
- · evidence of pests such as rodents or insects

Protective clothing

Clothing the organisation provides for the learner, which could include:

- trousers
- · tops such as jackets or tabards
- coats
- · disposable gloves
- · headgear such as caps or hairnets
- · aprons

Right person to report to

This could be the learner's supervisor or manager.

Right times to wash hands

Right times to wash hands would include:

- · after going to the toilet
- · before going into food production areas including after any work breaks
- · after leaving food production areas
- · after disposing of waste
- after cleaning
- · before and after changing dressing or touching an open wound

Safe behaviour

The opposite of unsafe behaviour. Safe behaviour includes:

- · not touching own face, nose or mouth
- · not smoking
- not chewing gum
- · not eating
- · not scratching
- · not coughing or sneezing

Unsafe behaviour

Behaviour which can make food unsafe for customers, including:

- touching own face, nose or mouth
- smoking
- · chewing gum
- eating
- · scratching
- · coughing or sneezing

Unit aim (s)	This unit assesses the occupational competence of individuals who work in a retail environment, and whose work involves any of these activities: handling wrapped food handling unwrapped food not subject to temperature control requirements (for example, fresh produce or bakery items) going into an area where food is prepared even if the learner does not handle the food (for example, if they clean the food preparation area) This unit covers the individual's responsibilities for contributing to food safety in these circumstances.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	Y/503/5677 Load orders for despatch from a retail store to customers
Level:	1
Credit value:	3
GLH:	15
Learning outcomes The learner will:	Assessment criteria The learner can:
Know why it is important to work safely in the loading area	 1.1 State the importance of keeping the loading area free of obstacles, litter and spillages 1.2 State how regular equipment checks help to ensure safety in the loading area
Know how own working practices contribute to an efficient delivery service	 2.1 State the importance of checking the information on order labels 2.2 State how the positioning of orders in the vehicle helps the delivery process to run smoothly and efficiently
Be able to keep loading facilities and equipment in a usable condition	 3.1 Perform checks on the loading area for obstacles, litter and spillages 3.2 Remove any obstacles, litter and spillages from the loading area 3.3 Perform checks to ensure that loading equipment is fit for use 3.4 Clean loading equipment in line with organisational procedures 3.5 Repair loading equipment in line with organisational procedures and when authorised to do so
Be able to ensure that orders are ready for loading	 4.1 Perform checks to ensure that orders are labelled with all the required information 4.2 Perform checks to ensure that orders are placed in the designated areas ready for loading

5. Be able to load orders into delivery vehicles	 5.1 Lift and move packed orders in ways that attempt to prevent: injury to self and others damage to goods and property 5.2 Position orders in a vehicle according to: instructions for the required order of delivery organisational procedures for keeping
	goods secure and protected from damage during transit
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for loading orders for despatch from a retail store to customers.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	L/601/5016 Provide a counter and takeaway service
Level:	1
Credit value:	3
GLH:	30
Learning outcomes The learner will:	Assessment criteria The learner can:
Be able to serve customers at the counter	 1.1 Give customers information that meets their needs, and promotes organisations' products and service 1.2 Find out what customers require, and if necessary tell them about any waiting time 1.3 Process the order promptly 1.4 Serve food and drink items at the recommended temperature, using clean, hygienic and undamaged service equipment of the appropriate type 1.5 Make sure there are appropriate condiments and accompaniments available for customers
Know how to serve customers at the counter	 2.1 Describe safe and hygienic working practices for serving customers and why these are important 2.2 State why it is important to use separate serving equipment for each food item 2.3 State why portions must be controlled when serving customers 2.4 State why food and drink items must be served at the correct temperature 2.5 State why information given to customers must be accurate 2.6 Outline the types of unexpected situations that may occur when serving customers and how to deal with them
Be able to maintain counter and service areas	 3.1 Keep work area tidy, hygienic and free from rubbish and food debris during service 3.2 Maintain enough stock of clean service items 3.3 Restock with food and drink items when necessary

Know how to maintain counter and service areas	 3.4 Display and store food and drink items in line as required 3.5 Clear work area of used and non-required service items at the appropriate times 3.6 Dispose of rubbish, used disposable items and food waste as required 4.1 Describe safe and hygienic working practices for clearing and why these are important 4.2 State why food which is prepared first should be served first 4.3 State why counter preparation areas and dining areas must be kept tidy and free from rubbish and food debris throughout the service 4.4 State why waste must be handled and disposed of correctly 4.5 State why a constant stock of service items should be maintained 4.6 State why maintaining food at the correct temperature is important and how this can be ensured 4.7 Outline the types of unexpected situations that may occur when clearing
Additional information about this unit	away and how to deal with them
Additional information about this unit	
Unit aim (s)	This unit comes from the hospitality and catering sector. It is included as an option within the Retail Skills qualifications for learners who provide a counter and takeaway service in a retail environment such as a forecourt shop or in-store café.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit should be assessed against People 1st's assessment strategy and evidence requirements which can be found on People 1st's website: www.people1st.co.uk
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	K/503/5716 Contribute to monitoring and maintaining ease of shopping in a retail sales area
Level:	1
Credit value:	2
GLH:	8
Learning outcomes The learner will:	Assessment criteria The learner can:
Know how the layout and appearance of the sales floor influences sales	State how the layout and appearance of the sales floor influence sales
Be able to maintain own area of the sales floor during trading hours	 2.1 Keep own work area clean, tidy and free from obstructions 2.2 Ensure that merchandise meets organisational standards for positioning and presentation 2.3 Remove unsaleable merchandise from the sales floor 2.4 Ensure that information concerning prices, products and promotions is visible to customers 2.5 Ensure that own activities on the sales floor minimise disruption to customers
Be able to report problems that could have a negative effect on the customer experience	3.1 Report to the designated person problems that could have a negative effect on the customer experience
Additional information about this unit N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for keeping an area of the sales floor fit for customers to shop in, while the store is open.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance evidence within this unit.

	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	A/503/5669 Audit stock levels and stock inventories in a retail environment
Level:	3
Credit value:	6
GLH:	28
Learning outcomes The learner will:	Assessment criteria The learner can:
Be able to implement a stock audit in a retail environment	 1.1 Explain the importance of auditing levels of stock and stock inventories 1.2 Plan an audit of stock that: will ensure accurate, complete and timely auditing will cause as little disruption as possible to normal work includes plans for dealing with contingencies 1.3 Negotiate with colleagues to obtain staff who have the necessary skills to help with the audit 1.4 Allocate specific responsibilities to each member of the audit team 1.5 Explain to the audit team what they are expected to do 1.6 Diagnose and resolve problems that arise when implementing the audit
Be able to use the findings of an audit to identify and resolve problems with stock levels and stock inventories	 2.1 Analyse the findings of a stock audit to identify problems that need resolving 2.2 Prioritise problems according to their importance and urgency 2.3 Investigate and resolve problems: methodically as far as possible within the scope of the audit and with the resources available
Be able to communicate the results of an audit	3.1 Clarify audit findings, including any unresolved problems, in a timely fashion for those who need the information
Additional information about this unit N/A	

Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for organising and implementing stock audits. The audit team may consist of people who do not normally work together, and the learner need not necessarily be a team leader in their day-to-day work.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	D/503/5681 Manage staff to receive goods
	in a retail environment
Level:	3
Credit value:	5
GLH:	24
Learning outcomes The learner will:	Assessment criteria The learner can:
Be able to manage staff to receive and check incoming deliveries of goods in a retail environment	 1.1 Select sufficient staff to prepare for, receive and check expected incoming deliveries of goods 1.2 Explain to staff, in advance of deliveries of goods arriving: what needs to be done to prepare the receiving area what needs to happen when the expected deliveries arrive 1.3 Assess whether the area for receiving goods has been adequately prepared to ensure safe and secure unloading of goods 1.4 Assess whether there is enough storage space of the right type for the expected goods 1.5 Ensure that goods are unloaded safely and securely 1.6 Explain why incoming goods should be checked against requirements immediately after unloading 1.7 Ensure that incoming goods are checked against requirements immediately after unloading 1.8 Ensure that delivery records are completed in line with organisational procedures 1.9 Evaluate records of deliveries of goods to determine whether each supplier has met the organisation's service needs 1.10 Resolve problems with deliveries of goods in line with organisational procedures
Additional information about this unit	procedures 1.9 Evaluate records of deliveries of to determine whether each suppose met the organisation's service not service problems with deliveries goods in line with organisational

Unit aim (s)	This unit assesses the occupational competence of a team leader or senior team member to manage staff to receive goods.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance evidence within this unit. Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	H/503/5682 Organise and monitor the storage of stock in a retail environment
Level:	3
Credit value:	6
GLH:	27
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the causes and prevention of stock loss within storage systems	 1.1 Explain the causes of stock deterioration, loss and damage 1.2 Explain how to reduce stock loss within storage systems
Understand the legal and organisational requirements for storing stock	2.1 Explain the legal and organisational requirements for storing stock, including health and safety requirements and the removal of out-of-date stock
Be able to organise the use of storage facilities in a retail environment	3.1 Organise storage facilities to take account of: day-to-day work safety requirements the need to keep stock secure the need to keep stock in a saleable condition
	3.2 Train staff to use the storage system: securely safely in line with relevant legal requirements
	3.3 Assign staff clear roles and responsibilities for storing and moving stock
	3.4 Develop plans to cope with unforeseen storage problems that take account of available resources
	 3.5 Review plans for coping with unforeseen storage problems 3.6 Revise plans to cope with unforeseen storage problems, taking account of any relevant factors

	 3.7 Monitor storage operations to ensure that staff are storing and moving stock: securely safely in line with relevant legal requirements 3.8 Maintain stock records that are in line with organisational procedures
Be able to monitor the storage and care of stock in a retail environment	 4.1 Maintain a routine that meets the organisation's requirements for checking the quality of storage facilities and stock 4.2 Perform spot checks of storage facilities and stock 4.3 Train staff to: identify stock that is out of date or at risk of deteriorating deal with stock that is out of date or at risk of deteriorating in line with legal requirements and organisational procedures 4.4 Monitor the storage and movement of stock to make sure that stock is reaching the shop floor as it is needed 4.5 Recommend to decision makers ways of running storage and stock movement systems more profitably
Additional information about this unit N/A	
Unit aim (s)	This unit assesses the occupational competence of a team leader or senior member of a retail team who is responsible for monitoring the quality of stock and use of storage facilities.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance evidence within this unit. Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)

Details of the relationship of the unit and relevant national occupational standards	N/A
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Title	L/E02/E602 Mointain the availability of
Title:	L/503/5692 Maintain the availability of
	goods on display in a retail environment to
Level:	promote sales 3
Level:	3
Credit value:	6
GLH:	30
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand how the display of goods can	1.1 Explain how different types of display
promote sales	help the store to reach its sales targets 1.2 Explain how the way that information is positioned within displays can help to
	promote sales 1.3 Explain how the layout of the selling area affects sales
Understand legal and organisational requirements for displaying goods	 2.1 Explain the organisational and legal requirements for displaying descriptions and prices of goods 2.2 Explain the organisation's standards for putting displays together, including standards for cleaning and preparation 2.3 Explain the security, health and safety requirements and procedures relating to displaying goods 2.4 Explain customers' legal rights in relation to the display of goods
3. Be able to organise staff to display goods for retail sale	 3.1 Explain to staff the purpose of the display and the requirements and standards it must meet, including standards for health and safety and security 3.2 Ask staff questions to check their understanding of the requirements and standards for the display 3.3 Ensure that staff prepare the display area: safely with the minimum of inconvenience to customers

	3.4 Ensure that staff put the display together:
	safely
	with the minimum of inconvenience to
	customers
	3.5 Explain the importance of consulting an
	authorised decision-maker before modifying or changing the display
	3.6 Ensure that the records kept of displays
	are in line with organisational procedures
Be able to evaluate the effectiveness of displays	4.1 Evaluate the effectiveness of displays in relation to:
	their intended purpose legal and organisational requirements and standards
	4.2 Evaluate information within displays to ensure that its content and position are: legally compliant likely to promote sales
	4.3 Ask staff for suggestions for making the
	display more appealing to customers 4.4 Explain the importance of dealing
	promptly with any risks to security or
	health and safety that arise when
	evaluating displays
5. Be able to maintain the required quantity	5.1 Provide accurate, up-to-date pricing information to the staff who need it
and quality of goods on display	5.2 Monitor price marking to ensure that it is correct
	5.3 Resolve any pricing problems that arise
	5.4 Develop stock replenishment plans to maintain the required quantity and
	quality of goods on display 5.5 Organise the removal of stock of
	unsaleable quality from display
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational
	competence of individuals who are responsible
	for organising staff to set up and maintain displays. The learner does not need specialist
	visual merchandising skills to achieve this unit.
	· ·
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of
sector of regulatory body (if appropriate)	occupational competence.

	Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	R/503/5693 Manage the payment
	transaction process in a retail environment
Level:	3
Credit value:	9
GLH:	43
Learning outcomes The learner will:	Assessment criteria The learner can:
Be able to monitor payment transaction processing in a retail environment	 1.1 Explain the aims that takings practices and procedures are designed to achieve 1.2 Monitor the way staff process payment transactions, ensuring they are processed: in line with organisational processing requirements in ways that attempt to maintain goodwill 1.3 Perform checks to ensure that equipment is providing information concerning payment transactions that is: up to date accurate 1.4 Follow organisational procedures to take action to resolve any instances of: payment transaction processing not meeting organisational processing requirements payment transactions not being processed in ways that attempt to maintain goodwill out of date or inaccurate information
Be able to manage the operation of payment points in a retail environment	2.1 Perform checks to ensure that staff set up and operate payment points in line with organisational procedures 2.2 Resolve any operational problems with payment points when within own authority to do so 2.3 Monitor the way that payments are handled, ensuring that staff are following organisational procedures 2.4 Develop contingency plans to deal with unexpected problems at payment points

Additional information about this unit	
Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for managing the way payments are processed by staff at point of sale in a retail environment.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	H/503/5701 Choose merchandise to feature in visual merchandising displays
Level:	3
Credit value:	6
GLH:	27
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the purpose of featuring merchandise in visual merchandising displays	Explain the role of displays featuring merchandise in marketing, promotional and sales campaigns and activities
	Explain the importance of being creative when selecting merchandise for displays
Be able to evaluate merchandise for its display potential	2.1 Evaluate the suitability of different items of merchandise for featuring in a display, with respect to: the purpose of the display the potential of the merchandise to attract and interest customers whether the merchandise to be featured is consistent with the organisation's visual display policy the availability of the merchandise within the timescale for preparing the display the cost of obtaining the merchandise in relation to the budget available for the display
Be able to liaise with decision makers concerning the merchandise to be featured in a display	3.1 Explain to decision makers: the reasons for the choice of merchandise for display how the merchandise would feature in the display
	3.2 Reach an agreement with decision makers concerning the choice of merchandise before work starts on assembling the display
	3.3 Reach agreement with decision makers concerning arrangements and timescales for the supply of merchandise

Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of visual merchandising specialists who are responsible for choosing the merchandise to be featured in visual merchandising displays and negotiating with decision makers regarding those displays.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	The candidate may have undertaken formal visual merchandising training that may contribute to the evidence for this unit.
	AC 2.1: If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	K/503/5702 Manage the use of signage and graphics in visual merchandising displays
Level:	3
Credit value:	7
GLH:	31
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand how signage and graphics are used in visual merchandising displays	 1.1 Explain how the look of signage and graphics in visual merchandising displays can attract customers 1.2 Explain how signage and graphics are used in visual merchandising displays to convey information to customers
Understand the importance of complying with legal requirements relating to the use of signage and graphics in visual merchandising	Explain the importance of complying with legal requirements relating to the use of signage and graphics in visual merchandising displays
Understand the importance of monitoring the use of signage and graphics in visual merchandising displays	3.1 Explain the importance of monitoring the use of signage and graphics in visual merchandising displays to ensure that they are being used as intended
Be able to assess the signage and graphics needed for visual merchandising displays	 4.1 Assess the types and quantities of signage and graphics that will best: suit the purpose of the display meet legal requirements comply with the organisation's visual design policy 4.2 Confirm with decision makers that proposals for the use of signage and graphics are acceptable
Be able to source the signage and graphics needed for visual merchandising displays	5.1 Confirm with suppliers: the type of signage and graphics needed quantities costs delivery dates delivery arrangements

	5.2 Assess whether the signage and graphics received from suppliers meet specified requirements before they are used
Be able to co-ordinate the use of signage and graphics in visual merchandising displays 7. Be able to monitor the use of signage and	 6.1 Distribute signage and graphics by the deadlines agreed in the design brief to those who are responsible for putting them on display 6.2 Explain to colleagues how they should install signage and graphics to meet the design brief 6.3 Check that signage and graphics are installed in line with specifications 7.1 Perform checks on visual merchandising
graphics in visual merchandising displays	displays to ensure that signage and graphics are still being used as intended 7.2 Request feedback from colleagues on the use of signage and graphics on display 7.3 Take corrective action when signage and graphics are not being used in line with organisational procedures or the design brief
Additional information about this unit N/A	
Unit aim (s)	This unit assesses the occupational competence of visual merchandising specialists who are responsible for specifying signage and graphics to be used in visual merchandising displays to achieve the intended effects of a design brief.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.

	The candidate may have undertaken formal visual merchandising training that may contribute to the evidence for this unit.
	AC 4.1: If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	M/503/5703 Evaluate the effectiveness of visual merchandising displays
Level:	3
Credit value:	9
GLH:	46
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the types of evidence used to evaluate the effectiveness of visual merchandising displays	 1.1 Explain the importance of evaluating the effectiveness of visual merchandising displays 1.2 Explain when the effectiveness of visual merchandising displays should be evaluated 1.3 Explain which types of information are the most useful for evaluating the effectiveness of visual merchandising displays 1.4 Explain the meaning of 'validity' and 'reliability' in relation to the measurement of customers' responses to visual merchandising displays
Be able to gather information about customers' responses to visual merchandising displays	2.1 Research customers' responses to visual merchandising displays, ensuring that the information gathered is: valid reliable gathered in line with organisation's communications policy gathered in ways that attempt to maintain the goodwill and cooperation of those providing the information

Be able to analyse information from customers' responses to evaluate the effectiveness of visual merchandising displays	 3.1 Agree the standards for evaluating the effect of visual merchandising displays with decision makers 3.2 Analyse the evidence of the effectiveness of visual merchandising displays fairly against the agreed standards 3.3 Evaluate the effectiveness of visual merchandising displays in terms of: the purpose of the display customers' responses to the display customers' responses to the display 3.4 Recommend to decision makers improvements that could be made to the way visual merchandising is carried out in the store, based on the research findings and conclusions
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of visual merchandising specialists who are responsible for evaluating the effectiveness of displays.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	The candidate may have undertaken formal visual merchandising training that may contribute to the evidence for this unit.
	AC 2.1: If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.

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	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	A/503/5705 Contribute to improving a retail organisation's visual merchandising policy
Level:	3
Credit value:	8
GLH:	36
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand how visual merchandising and visual design can benefit an organisation	 1.1 Explain how having a visual merchandising policy can help the organisation to achieve its aims 1.2 Explain how visual design can help to promote and sell goods and services 1.3 Explain what customer-focused design is 1.4 Explain how customer-focused design can benefit the organisation
Be able to evaluate the organisation's approach to visual design	 2.1 Research what internal and external customers want and expect from the visual design of the organisation 2.2 Analyse research findings to identify internal and external customers' wishes and expectations concerning visual design in the organisation 2.3 Evaluate whether current and recent visual designs used in the organisation meet internal and external customers' wishes and expectations
Be able to recommend new ideas for the organisation's visual design	 3.1 Develop ideas for improving the organisation's approach to visual design 3.2 Create ideas for improving the visual design of the organisation 3.3 Assess whether own design ideas are relevant to the needs of the organisation 3.4 Present visual design recommendations to decision makers

Be able to support staff putting the organisation's visual design policy into practice	 4.1 Explain the organisation's visual design policy to staff in a way that attempts to encourage understanding and commitment 4.2 Provide opportunities for staff to ask questions 4.3 Perform checks to ensure that visual designs used in the organisation are consistent with the organisation's visual design policy 4.4 Report to own line manager any problems with implementing the visual design policy that are not within own authority to resolve
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of visual merchandising specialists who are expected to suggest improvements to an organisation's visual design and to ensure that staff follow the organisation's visual design policy.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	The candidate may have undertaken formal visual merchandising training that may contribute to the evidence for this unit.
	'Visual merchandising/design policy': If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.

	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

M/503/5720 Help customers to choose specialist products in a retail environment
3
8
34
Assessment criteria The learner can:
 Explain own organisation's brand values in relation to its product offer, pricing and service Explain the customer profiles for own organisation Explain how own organisation compares with its competitors on product offer, pricing and service Explain the elements of a positive customer experience in relation to: own organisation specialist products within own area of responsibility Explain the meaning of specialist terminology that knowledgeable customers are likely to use in relation to the specialist products within own area of responsibility Explain how the specialist products within own area of responsibility are produced or obtained Explain how methods of producing or obtaining specialist products in own area affect the nature and quality of the products Explain any legislation relating to the specialist products within own area of responsibility Explain any health and safety considerations that customers must be warned about, or may ask about, in relation to the specialist products within own area of responsibility

	 2.6 Explain any ethical and environmental concerns that customers may have about the specialist products within own area of responsibility 2.7 Explain how to address ethical and environmental concerns customers may have about specialist products within own area of responsibility 2.8 Explain sources of after-sales advice and support that are available to customers in relation to the specialist products within own area of responsibility 2.9 Explain the customer's legal rights and the organisation's policy concerning returns in relation to the specialist products within own area of responsibility
Be able to initiate and develop a rapport with customers	 3.1 Explain how to assess customers' body language to determine whether they are likely to respond positively to being approached 3.2 Adapt own speech and body language in ways that attempt to initiate and develop a rapport with individual customers 3.3 Interact with customers in ways that attempt to support the organisation's brand values
Be able to match specialist products to individual customer requirements	 4.1 Explore customers' individual requirements to establish what specialist products they are looking for 4.2 Provide customers with information about specialist products that is: in line with organisational procedures factually correct legally compliant relevant to the individual customer's needs 4.3 Match the features and benefits of available specialist products as closely as possible to customers' needs 4.4 Compare and contrast specialist products in ways that attempt to help customers to choose products that best meet their needs 4.5 Respond to customers' questions about specialist products in ways that attempt to encourage sales and promote goodwill

5. Be able to maintain own product knowledge and expertise in relation to specialist products	 4.6 Recommend related products to customers that could enhance their experience of the specialist product they are purchasing 5.1 Explain how in-depth product knowledge combined with genuine enthusiasm for the product affect own ability to sell specialist products 5.2 Investigate new products and product trends in own area of expertise 5.3 Devise ways of maintaining own enthusiasm for the products in own area of expertise
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals responsible for giving customers expert advice on specialist products. Specialist products are ones for which many customers will welcome in-depth advice to help them choose the products that best meet their needs.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist product knowledge required by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	AC 2.9: If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	K/503/5733 Produce staffing schedules to help a retail team to achieve its targets
Level:	3
Credit value:	5
GLH:	22
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the uses of and constraints upon the staffing schedules for a retail team	 1.1 Explain the relationship between staffing schedules and the achievement of work targets within a retail team 1.2 Explain the factors other than staffing that may affect progress towards work targets, and the effect these are likely to have 1.3 Explain what can happen if requirements are not complied with when drawing up staffing schedules including: legal requirements organisational requirements contracts of employment
Be able to produce staffing schedules for a retail team	2.1 Produce staffing schedules that: cover all the operational needs that the team is responsible for meeting take account of the operational constraints that apply take account of the existing skills of staff show how work will be allocated between available staff show the locations where individuals will work show the times when individuals will start and finish work comply with relevant laws, organisational policy relating to working hours and individual contracts of employment attempt to make it easy for team members to understand and use include contingency plans to cope with unusual situations

Be able to adjust staffing schedules to take account of changing operational needs and constraints Additional information about this unit N/A	 3.1 Monitor the progress of the team towards meeting operational needs 3.2 Adjust staffing schedules where necessary and possible to ensure that operational needs can be met
	This wait accesses the account tional
Unit aim (s)	This unit assesses the occupational competence of team leaders and other senior team members who are responsible for ensuring that there is adequate cover within their team to ensure that targets will be met. This includes producing staffing schedules, adjusting schedules as needed.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	AC 2.1: If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	F/503/5737 Monitor and support secure
	payment point use during trading hours
Level:	3
Credit value:	3
GLH:	13
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the data security risks associated with payment point use	 1.1 Explain who is authorised to remove cash or cash equivalents from payment points during trading hours 1.2 Explain the data security risks that can arise at a payment point
Be able to monitor and support secure payment point use during trading hours	 2.1 Monitor the payment point during trading hours to ensure that staff are following organisational procedures for keeping customers' personal data confidential 2.2 Authorise payment point transactions and adjustments in line with organisational procedures for: customer service security stock control 2.3 Replenish change in payment points in line with organisational procedures
Additional information about this unit N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for maintaining the secure use of single or multiple payment points during trading hours.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance evidence within this unit.

	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	H/503/5732 Manage the prevention of wastage and loss in a retail environment
Level:	3
Credit value:	11
GLH:	50
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand the purpose of loss-control and stock-taking systems	Explain the purpose of loss-control and stock-taking systems
Be able to monitor own work area security in a retail environment	Monitor the work area to detect any problems with security
	Implement security measures in line with: legislation organisational requirements
Be able to promote security consciousness to colleagues	3.1 Provide information to colleagues on: responsibilities for maintaining security maintenance of security in own work area when opening, operating and closing the retail unit those with authority to stop and search staff and customers the items most likely to be stolen from own work area
Be able to investigate loss of stock, equipment, cash and cash equivalents	4.1 Monitor levels of stock, equipment, cash and cash equivalents in line with organisational procedures to enable loss to be detected
	4.2 Record losses in line with organisational procedures
	4.3 Follow organisational procedures to investigate the cause of losses

Be able to take measures to prevent wastage and loss	 5.1 Provide information to colleagues on: the nature and extent of wastage and loss how wastage and loss can occur the problems caused by wastage and loss how they can help to prevent wastage and loss 5.2 Evaluate potential methods for preventing wastage and loss 5.3 Implement methods to prevent wastage and loss 5.4 Evaluate the effectiveness of wastage and loss prevention measures
Additional information about this unit N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who are responsible for preventing wastage and loss in their work area, both by their own actions and by promoting security consciousness to colleagues. For the purposes of this unit, 'loss' means the loss of stock, equipment, cash and cash equivalents through theft or fraud. 'Wastage' means the loss of stock through deterioration or damage.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. It is expected that simulation will be used to gather evidence of security measures being implemented to deal with or contain: security risks threats to security breaches of security actual or suspected incidents of theft. This unit can be assessed independently of other units. However, it may be possible to generate some of the evidence for this unit holistically when gathering evidence for other units in the same qualification.

	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	J/503/5710 Help customers to choose alcoholic beverages in a retail environment
Level:	3
Credit value:	10
GLH:	53
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand legislation relating to the sale of alcoholic beverages in a retail environment	 1.1 Explain relevant legislation and regulations relating to the sale of alcoholic beverages in a retail environment 1.2 Explain the personal consequences and the consequences for the organisation of not complying with legislation and regulations relating to the sale of alcoholic beverages 1.3 Explain how the organisation's policy relating to the sale of alcohol complies with legal requirements
Understand the characteristics of different alcoholic beverages	2.1 Explain the characteristics of different alcoholic beverages in terms of their features and benefits 2.2 Explain where to find reliable information about the alcoholic content of the alcoholic beverages the organisation carries
Be able to comply with legal requirements when helping customers choose alcoholic beverages in a retail environment	3.1 Comply with all relevant legal requirements and organisational policy when helping customers choose alcoholic beverages in a retail environment

Be able to help customers to choose alcoholic beverages in a retail environment	 4.1 Ask customers questions to establish the types of alcoholic beverage they are looking for 4.2 Provide customers with information about alcoholic beverages that is: in line with organisational procedures factually correct legally compliant relevant to the individual customer's needs
	4.3 Match the features and benefits of available alcoholic beverages as closely as possible to customer needs
	4.4 Compare and contrast alcoholic beverages in ways that attempt to help customers to choose those products that best meet their needs
	4.5 Respond to customer questions about alcoholic beverages in ways that attempt to encourage sales and promote goodwill
	4.6 Recommend to customers related products that could enhance their experience of the alcoholic beverages they are interested in purchasing
	4.7 Explain politely to customers why it is not possible to help them to purchase alcoholic beverages, when legal requirements or organisational policy prevent this
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who sell alcoholic beverages in a retail environment and apply in-depth knowledge of these products to help increase sales and encourage customer loyalty. The alcoholic beverages the learner sells may be of any kind.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge

	covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	ACs 1.3, 3.1, 4.7: If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.
	AC 4.7: 'Politely' means demonstrating respect and consideration for other people through the use of appropriate body language, verbal language, tone of voice (or the sign language equivalent) and facial expressions.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	L/503/5675 Monitor and help improve food safety in a retail environment
Level:	3
Credit value:	11
GLH:	50
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand the principles of food safety management that apply to a retail environment	 1.1 Explain the following terms in relation to own organisation: 'critical control points' 'control points' 'critical limits' 'variance' 1.2 Explain the importance of monitoring critical control points and control points 1.3 Explain the impact of variance at critical control points and control points on food safety, public health and the organisation 1.4 Explain why traceability is important to food safety 1.5 Explain how traceability works 1.6 Explain the importance of having organisational food safety procedures in place
Be able to monitor critical control points in a retail environment	 2.1 Select relevant food safety control measures when monitoring critical control points 2.2 Implement all specified organisational operational controls and checks of critical control points at the set time frequency 2.3 Maintain records of monitoring activities in line with organisational procedures 2.4 Obtain verification for completed checks, following organisational procedures

Be able to deal with problems identified when monitoring critical control points in a retail environment	 3.1 Take corrective action when control measures fail, ensuring that such action is: suited to the situation carried out with a degree of urgency that matches the seriousness of the situation 3.2 Report to the designated person any procedures that are out of line with critical limits 3.3 Seek expert advice and support for problems identified when monitoring critical control points that are outside own level of authority or expertise to resolve
Be able to ensure that staff perform to the standard required for food safety in a retail environment	 4.1 Allocate food safety responsibilities to staff 4.2 Supervise staff to ensure that allocated food safety responsibilities are met 4.3 Ensure that staff receive the training in food safety that they need
5. Be able to evaluate the nature and impact of factors or issues that may affect the safety of food in a retail environment	5.1 Evaluate the nature and impact of factors or issues that may affect the safety of food, arising in: own work activities the working environment supplies products to be sold to customers
6. Be able to contribute to improving food safety in a retail environment	 6.1 Explain the term 'continuous improvement' in relation to food safety 6.2 Explain the importance of contributing to the process of improving food safety 6.3 Present to decision-makers ideas for improving procedures or processes that affect food safety 6.4 Implement new or revised procedures to improve food safety, where authorised to do so

Additional information about this unit

Glossary

Control measures

Actions required to prevent or eliminate a food safety hazard or reduce it to an acceptable level.

Control point

A step in the food preparation process which can be controlled, but would not result in an unacceptable health risk if control was not exercised.

Corrective action

The action to be taken when a critical limit is breached.

Critical control point

A step in the food control or preparation process where a **food safety hazard** must be dealt with by preventing it, removing it or reducing it to an acceptable level.

Critical limit

The minimum and maximum limits allowed in order to control a particular task or process.

Food safety hazards

Something which may cause harm to the consumer and can be:

microbiological (for example, bacteria, moulds, viruses)

chemical (for example, pesticides used on fruit and vegetables, chemicals used in cleaning or for pest control)

physical (for example, insects, parasites, glass,

nails) allergenic (for example, nuts, milk, eggs)

Food safety management

Putting into practice the policies, procedures, practices, controls and documentation that ensure that food is safe for consumers.

Procedures

A series of clear steps or instructions on how to do things; rules. Some companies document their procedures formally in writing, and others simply have procedures that all staff understand and follow but which are not written down.

Training

Bringing an individual up to a desired level or standard of proficiency. This can be done by means of instruction or by formal training courses.

Variance

The difference between the planned or standard limits allowed and the actual values monitored.

Verification

Using a selection of methods, procedures and tests to show and confirm that the system is operating in line with the plan.

Unit aim (s)	This unit assesses certain aspects of the occupational competence needed to ensure the safe handling or preparation of food in a retail environment. The food concerned may be wrapped or unwrapped, and may include food subject to temperature control. The unit covers monitoring critical control points and using the findings of those monitoring activities to improve the processes that affect food safety.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	The candidate may have undertaken formal food safety training that may contribute to the evidence for this unit.
	The terms highlighted in bold in the assessment criteria are explained in a glossary appended to this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	M/503/5734 Monitor and maintain health and safety in a retail environment
Level:	3
Credit value:	13
GLH:	60
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand own role in controlling risks to health and safety in a retail environment	 1.1 Explain own rights and responsibilities under current legislation relating to: health and safety at work managing health and safety at work reporting injuries, diseases and dangerous occurrences substances that can endanger health first aid fire precautions 1.2 Describe sources of information and advice about health and safety legislation, policy and procedures 1.3 Explain how to control health and safety hazards in relation to own role 1.4 Describe methods of containing threatening and/or violent behaviour 1.5 Explain how to control threatening and/or violent behaviour
Understand own responsibility for implementing accident and emergency procedures in a retail environment	 2.1 Explain how people can react in the event of accidents and emergencies 2.2 Explain the importance of staying calm in the event of an accident or emergency 2.3 Describe organisational procedures for raising alarms 2.4 Explain own responsibilities in relation to evacuating the workplace in the event of an accident or emergency 2.5 Describe some escape routes from own work place including how to reach and use them safely

Be able to control risks to health and safety in a retail environment	 3.1 Monitor own working area to ensure that: it is free from risks to health and safety colleagues are using any personal protective equipment in line with organisational procedures 3.2 Seek advice immediately from the designated person when having difficulty controlling a risk to health and safety 3.3 Provide training to colleagues on safe working practices 3.4 Implement health and safety checks in line with organisational procedures
Be able to conduct risk assessments in a retail environment	 4.1 Explain why risk assessments are necessary in a retail environment 4.2 Conduct risk assessments in such a way as to detect any significant risks to health and safety 4.3 Prioritise risks in the order they should be dealt with 4.4 Record risk assessments in line with organisational procedures 4.5 Make risk assessment records available to those who need them 4.6 Review risk assessment procedures to take account of changes in factors affecting health and safety 4.7 Update risk assessment procedures as needed
Be able to implement accident and emergency procedures in a retail environment	 5.1 Take action in line with organisational procedures to prevent injury when emergencies occur in the workplace 5.2 Take action in line with organisational procedures to prevent damage to property when emergencies occur in the workplace 5.3 Take action in line with organisational procedures to contain potentially unsafe situations in the work area 5.4 Seek immediate help from an appropriate source in the event of accidents and emergencies 5.5 Use safety equipment in the event of an accident or emergency in line with the organisation's and/or manufacturer's guidelines 5.6 Ensure when the building is being evacuated that:

Additional information about this unit	colleagues and customers leave the building immediately colleagues and customers use designated escape routes to leave the building officials responding to requests for help are given access 5.7 Act immediately to isolate anyone acting violently or making threats 5.8 Take action to protect colleagues and customers from anyone acting violently or making threats
N/A	
Unit aim (s)	This unit assesses occupational competence in relation to monitoring the workplace for health and safety risks and taking action to reduce those risks, including carrying out formal risk assessments.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	It is expected that simulation will be used to gather evidence for the implementation of accident and emergency procedures. Evidence of competence in implementing evacuation procedures will take account of specific training in these procedures.
	This unit can be assessed independently of other units. However, it may be possible to generate some of the evidence for this unit holistically when gathering evidence for other units in the same qualification.
	AC 1.2: If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	T/503/5671 Source required goods and services in a retail environment
Level:	3
Credit value:	10
GLH:	52
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the role of suppliers when sourcing goods and services Be able to source required goods and services	 1.1 Explain how suppliers' terms and conditions can affect the profitability of a retail business 1.2 Explain the organisation's legal rights as a purchaser of goods and services, including rights relating to returns, replacements and refunds 1.3 Explain what constitutes a legally binding contract between retailer and supplier 2.1 Interpret stock records to establish: which stock needs replenishing the quantity of stock required
	the quantity of stock required 2.2 Evaluate the service offered by suppliers, taking account of: the availability of the required goods and services the terms and conditions offered by suppliers
3. Be able to order goods and services	 3.1 Analyse purchase requisitions to identify items that can be ordered together 3.2 Order goods and services: of the required type and quantity allowing sufficient time for delivery 3.3 Develop procedures that will enable colleagues to give sufficient notice of any special orders for goods and services 3.4 Resolve overdue or incomplete orders with the supplier 3.5 Arrange returns, replacements and refunds when applicable 3.6 Explain the options available when orders cannot be fulfilled on time
	3.7 Maintain purchasing records that are in line with organisational procedures

Be able to evaluate the performance of suppliers of stock for retail sale	 4.1 Evaluate the quality, price and timeliness of deliveries against the organisation's requirements 4.2 Evaluate colleagues' feedback about suppliers' performance to determine if the standard of performance is acceptable 4.3 Provide feedback to suppliers on the level of service they provide
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of someone who orders stock for a retail store and is responsible for choosing the store's suppliers as well as ordering stock directly from suppliers.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	T/503/5704 Manage budgets for visual merchandising projects
Level:	3
Credit value:	10
GLH:	46
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the importance of controlling expenditure on visual merchandising projects	Explain the importance to the organisation of controlling expenditure on visual merchandising projects
Understand the concept of 'value for money' when managing visual merchandising projects	Explain what 'value for money' means when managing visual merchandising projects Explain why 'value for money' does not just mean paying the lowest prices
Be able to agree costs with decision makers for visual merchandising projects	 3.1 Calculate estimates of the costs of proposed visual merchandising projects 3.2 Prepare business cases for visual merchandising project budgets that show how value for money will be achieved 3.3 Present budget proposals to decision makers in ways that attempt to persuade them to adopt the proposals 3.4 Negotiate budgets with decision makers in ways that attempt to keep them committed to the project's aims
Be able to control costs for visual merchandising projects	 4.1 Explain to colleagues the cost limits they must work within on visual merchandising projects 4.2 Maintain accurate records of project expenditure in line with organisational procedure 4.3 Identify unacceptable discrepancies in project expenditure 4.4 Take action to resolve any discrepancies in project expenditure when this falls within own authority 4.5 Report unacceptable discrepancies in project costs to the designated person when resolving such discrepancies is not within own authority

	4.6 Identify areas where value for money could have been improved within budget limits for the project
Be able to keep colleagues informed on expenditure on visual merchandising projects	5.1 Keep colleagues informed on expenditure on visual merchandising projects
Additional information about this unit	
Unit aim (s)	This unit assesses the occupational competence of visual merchandising specialists who are responsible for managing the budgets of visual merchandising projects.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence.
	The candidate may have undertaken formal visual merchandising training that may contribute to the evidence for this unit.
	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	F/503/5706 Design visual merchandising
	display layouts
Level:	3
Credit value:	10
GLH:	46
Learning outcomes	Assessment criteria
The learner will:	The learner can:
Understand the importance of display layout design in visual merchandising	 1.1 Explain what layout design is 1.2 Explain the role of layout design in visual merchandising 1.3 Explain the importance of developing creative and practical display layout ideas in visual merchandising
Understand the elements of creative layout design solutions	 2.1 Explain how to choose and combine scale, shape, colour, texture and focal points to produce creative layout design solutions 2.2 Explain the role of dimension, shape, colour, texture and location in creative layout design
Understand the importance of display layout designs to those who put layouts together	3.1 Explain why specifications, drawings and supporting information are needed by those who will put layouts together
Be able to develop creative ideas for display layouts	 4.1 Assess which layout best meets the intended purpose of the display 4.2 Generate different ideas for the design of the display layout 4.3 Evaluate ideas for the design of the display layout, using relevant criteria including: cost the time available to prepare the display 4.4 Select the display layout idea that is most likely to achieve the required visual effect within time and cost limits 4.5 Develop the chosen display layout idea in more detail ensuring that it: fulfils the precise design requirements is still achievable within the available time and cost will fit the available space

	can be assembled and used safely 4.6 Reach an agreement with decision
	makers on the final layout
5. Be able to produce guidance to enable the assembly of display layouts	5.1 Produce a drawing of the display layout that: uses visual merchandising drawing and coding conventions to give information specifies the dimensions and orientation of the layout specifies the standards of the finished layout
	 5.2 Estimate the quantities of materials needed for specified display layouts 5.3 Estimate the costs of materials and services needed for specified layouts, doing so: within the design requirement for the layouts
	within cost limits 5.4 Provide detailed information on the layout design to enable the display to be assembled safely
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational
	competence of visual merchandising specialists who are responsible for designing
	display layouts and providing guidance on how
	to assemble those designs.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance evidence within this unit. If the assessor is unable to make judgements about the specialist skills and knowledge covered by this unit, expert witness testimony must be sought from a person with suitable current experience, to confirm the candidate's competence. The candidate may have undertaken formal visual merchandising training that may contribute to the evidence for this unit.

	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	Y/503/5730 Deputise for the leader of a retail team
Level:	3
Credit value:	11
GLH:	55
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand the standards of performance required of own retail team when deputising for a team leader	 1.1 Explain team leader responsibilities in relation to: health and safety equality, diversity and inclusion security staffing levels absence reporting timekeeping personal appearance handling customer complaints 1.2 Explain relevant legislation and regulations relating to the products the team sells 1.3 Explain the importance of setting an example to team members by following organisational procedures and policies at all times
Understand how to gain the co-operation of own retail team when deputising for team leader	 2.1 Explain the challenges involved in temporarily managing peer colleagues 2.2 Explain how clear communication helps teams to work effectively 2.3 Explain why it is important for a team leader to be approachable and trustworthy, including the importance of maintaining confidentiality 2.4 Explain the importance of treating all team members fairly
Be able to maintain the standards of performance of own retail team when deputising for a team leader	 3.1 Communicate accurate information and instructions to the team 3.2 Set an example for own team by following organisational procedures and policies when deputising for a team leader

4. Be able to manage the morale of own retail team when deputising for a team leader Output Description:	 3.3 Perform checks to ensure that team members follow organisational procedures and policies 4.1 Allocate work tasks to team members in ways that attempt to maintain the morale of the team 4.2 Use methods to motivate own team that are suited to individual team members' existing levels of motivation and expertise 4.3 Praise good performance both to the individuals concerned and to management 4.4 Provide support to team members who are having difficulty coping with their work, in ways suited to the individual and the situation 4.5 Communicate potentially sensitive information only to those who have a right to receive it
Be able to manage own performance when deputising for a team leader	 5.1 Manage own time to carry out other work duties when deputising for a team leader 5.2 Follow organisational procedures when problems arise when deputising for a team leader
Additional information about this unit N/A	
Unit aim (s)	This unit assesses the occupational competence of individuals who deputise for a team leader within a retail environment. The competent individual is expected to be able to manage and motivate peer colleagues to carry out their day-to-day duties.
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence. Simulation is not allowed for any performance evidence within this unit. Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A

Title:	D/503/5731 Contribute to the continuous improvement of retail operations within own area of responsibility
Level:	3
Credit value:	10
GLH:	47
Learning outcomes The learner will:	Assessment criteria The learner can:
Understand how own area of responsibility can contribute to the overall success of the retail organisation	 1.1 Explain characteristics of the organisation's brand image, customer base and desired market position 1.2 Explain the relationship between the agreed performance measures for own area of responsibility and the organisation's brand image and desired market position 1.3 Explain how systems and procedures in own area of responsibility are intended to support the achievement of organisational performance measures 1.4 Explain potential causes of failure to achieve organisational performance measures in the type of retail operations carried out in own area of responsibility
Understand how to motivate staff in own area of responsibility to support and contribute to the continuous improvement of retail operations	 2.1 Explain why it is important for staff to understand the purpose and intended benefits of improvements to retail operations 2.2 Explain how own manner when explaining improvements can affect staff's response to these 2.3 Explain the importance of encouraging staff to suggest ideas for improvement to retail operations 2.4 Explain the importance of ensuring that colleagues receive the credit if their ideas are implemented 2.5 Explain the importance of showing enthusiasm and leading by example when putting improvements into practice

Be able to evaluate achievements of organisational performance measures for retail operations within own area of responsibility	3.1 Evaluate organisational performance within own area of responsibility using information that is: relevant reliable up to date
Be able to develop recommendations for improving the effectiveness of retail operations	4.1 Develop ideas to improve the effectiveness of operations in own area of responsibility 4.2 Evaluate which ideas for improvements to the effectiveness of operations in own area of responsibility should be put forward to decision makers, based on the extent to which the ideas are: consistent with the organisation's brand image consistent with organisational policy achievable, given the available resources beneficial to the organisation and its customers
Be able to recommend ideas for improving the effectiveness of retail operations to decision makers	 5.1 Present ideas to decision makers for possible improvements, doing so: with supporting facts acknowledging any contributions made by other people 5.2 Explain to decision makers the benefits the recommended improvements could bring 5.3 Justify to decision makers the resources needed to put improvements into practice 5.4 Clarify any aspects of the recommended improvements decision makers wish to discuss further

6. Be able to contribute to the implementation of planned improvements to retail operations within own area of responsibility	6.1 Explain planned improvements to staff in ways that attempt to: make clear the benefits of the proposed changes encourage involvement in implementing proposed changes 6.2Ensure that staff have everything they need to implement proposed changes including additional training 6.3Seek advice and support to resolve any problems with implementing proposed changes that are not within own authority to resolve 6.4Demonstrate to staff own commitment to achieving the benefits of proposed changes through own behaviour
Additional information about this unit	
N/A	
Unit aim (s)	This unit assesses the occupational competence of a first line manager or senior team member in relation to the contribution they make to improving operations within their own area of responsibility. The learner could contribute to improving performance against any operational measure set by the organisation, such as sales targets, service standards or quality standards
Assessment requirements specified by a sector or regulatory body (if appropriate)	This unit requires workplace assessment of occupational competence.
	Simulation is not allowed for any performance evidence within this unit.
	It is highly unlikely that the assessor will be able to gather evidence for this unit by observing workplace activity. Evidence can, however, come from professional discussion supported by oral reports of real achievements and testimony from an expert witness.
	AC 4.2: If the organisation does not have a written policy, learners need to ask their manager for broad guidelines and follow these where the unit refers to a policy.

	Skillsmart Retail's Assessment Principles for Retail Qualifications can be found on their website (www.skillsmartretail.com)
Details of the relationship of the unit and relevant national occupational standards	N/A